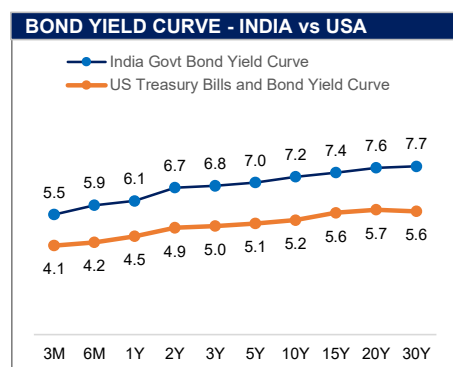
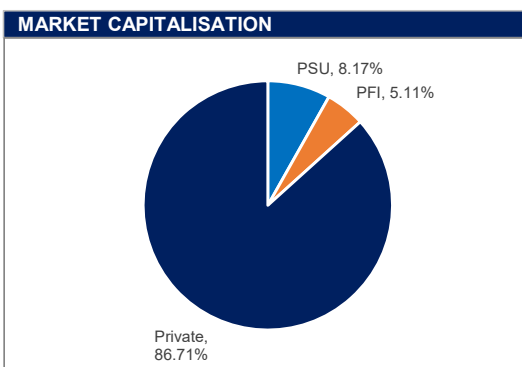
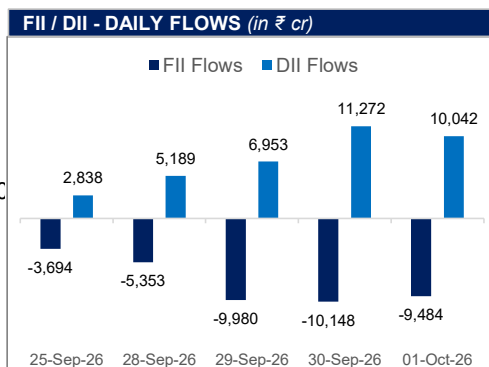




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,555.75	22,421.95	0.60%
BSE SENSEX	72,382.47	71,909.70	0.66%
NIFTY MIDCAP 150	21,755.30	21,643.85	0.51%
NIFTY SMALL CAP 250	17,655.35	17,589.05	0.38%
NIFTY AUTO	25,421.90	25,384.95	0.15%
NIFTY BANK	54,714.10	54,450.75	0.48%
NIFTY FMCG	44,579.65	43,789.85	1.80%
NIFTY HEALTHCARE	15,934.65	16,095.55	-1.00%
NIFTY INFO-TECH	28,301.65	28,304.70	-0.01%
NIFTY DEFENCE	9,180.50	9,142.55	0.42%
NIFTY METAL	12,498.00	12,460.70	0.30%
NIFTY OIL AND GAS	10,510.75	10,474.85	0.34%
BSE PSU	19,387.86	19,297.96	0.47%
NIFTY PSE	9,283.55	9,208.65	0.81%
NIFTY 10Y G-SEC	2,631.66	2,635.98	-0.16%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	51,176.96	50,926.56	0.49%
S&P 500	7,722.72	7,666.45	0.73%
NASDAQ	30,807.93	30,501.56	1.00%
EUROPEAN MARKETS			
UK - FTSE100	10,477.08	10,461.95	0.14%
FRANCE - CAC	7,815.43	7,897.19	-1.04%
GERMANY - DAX	25,197.33	25,231.20	-0.13%
ASIAN MARKETS			
JAPAN - NIKKEI 225	69,946.86	68,309.46	2.40%
CHINA - SHANGHAI COMPOSITE	3,842.20	3,830.45	0.31%
HONG KONG - HANG SENG	24,040.34	23,972.29	0.28%
SINGAPORE - STRAITS TIMES	5,664.33	5,634.82	0.52%



MACROS			
Real GDP Growth Rate - 2026-27 (Projected)	6.70%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.00%	India Government 10Y Bond Yield	7.22%
Market Capitalisation (in ₹ cr)	46,801,845	Spot Foreign Exchange Rate (INR/USD)	96.30
Investor Accounts (in cr)	23.77	Foreign Exchange Reserves (in \$ Bn)	747.56

DERIVATIVES			
Sensex Futures	29/10/2026	26/11/2026	31/12/2026
	72,760	73,300	73,820
NIFTY50 Futures	27/10/2026	23/11/2026	29/12/2026
	22,624	22,731	22,844
Brent Futures (\$ per barrel)	Nov-26	Jan-27	Apr-27
	102.69	96.31	90.72
INR/USD Forward Rate	1 Month	3 Months	12 Months
	96.60	97.16	99.64

MARKET SIGNALS	
1) The BSE Sensex ended 472.77 points, or 0.66%, higher at 72,382.47, while the Nifty 50 settled at 22,555.75, gained 133.80 points, or 0.60%.	
2) DII bought equities worth ₹10,042 Cr. FII sold equities worth of ₹9,484 Cr on Thursday.	
3) Registered manufacturing establishments rose 2.64%, from 2.60 lakh in FY24 to 2.67 lakh in FY25, acc to the Annual Survey of Industries 2024-25 released by MoSPI.	
4) India's forex reserves fell \$18.34 billion to \$747.56 billion for the week ended 25 September.	
5) On the Multi Commodity Exchange, gold prices for December delivery fell ₹1,020, or nearly 1%, to ₹1,49,370 per 10 grams.	