निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

5 November 2026

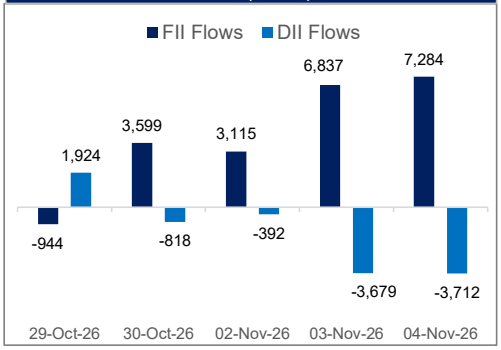
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

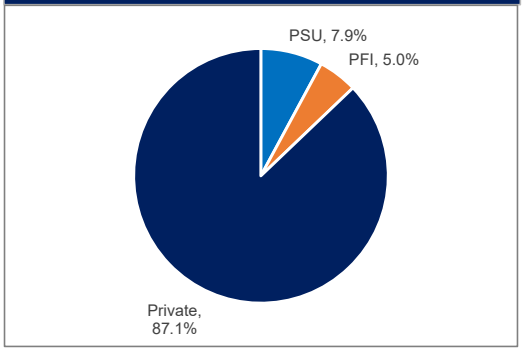
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,536.60	23,960.60	*2.40%*
BSE SENSEX	79,310.01	77,301.40	*2.60%*
NIFTY MIDCAP 150	22,290.40	21,867.30	*1.93%*
NIFTY SMALL CAP 250	17,535.70	17,398.35	*0.79%*
NIFTY AUTO	27,601.75	26,504.80	*4.14%*
NIFTY BANK	57,773.65	55,913.60	*3.33%*
NIFTY FMCG	46,472.15	46,264.05	*0.45%*
NIFTY HEALTHCARE	16,818.25	16,701.55	*0.70%*
NIFTY INFO-TECH	32,837.85	32,061.90	*2.42%*
NIFTY DEFENCE	9,012.05	9,088.00	*-0.84%*
NIFTY METAL	12,595.10	12,485.90	*0.87%*
NIFTY OIL AND GAS	11,216.65	11,178.20	*0.34%*
BSE PSU	19,955.72	19,759.87	*0.99%*
NIFTY PSE	9,483.95	9,485.55	*-0.02%*
NIFTY 10Y G-SEC	2,647.90	2,629.68	*0.69%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,356.12	51,786.72	*3.03%*
S&P 500	7,688.62	7,568.92	*1.58%*
NASDAQ	28,437.17	28,180.26	*0.91%*
EUROPEAN MARKETS			
UK - FTSE100	10,892.62	10,829.21	*0.59%*
FRANCE - CAC	8,229.74	8,177.89	*0.63%*
GERMANY - DAX	26,566.95	26,437.67	*0.49%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	61,077.90	62,188.63	*-1.79%*
CHINA - SHANGHAI COMPOSITE	3,689.91	3,686.17	*0.10%*
HONG KONG - HANG SENG	24,796.98	23,919.50	*3.67%*
SINGAPORE - STRAITS TIMES	5,296.25	5,268.63	*0.52%*

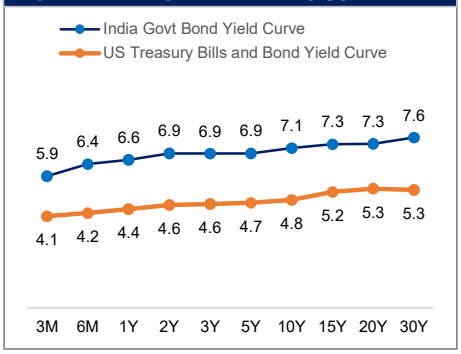
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.15%
Market Capitalisation (in ₹ cr)	4,94,42,140.62	**Spot Foreign Exchange Rate (INR/USD)**	94.48
Investor Accounts (in cr)	24.40	**Foreign Exchange Reserves (in $ Bn)**	719.75

DERIVATIVES

	26-11-2026	**31-12-2026**	**28-01-2027**
Sensex Futures	79,449	79,850	80,448
	23-11-2026	**29-12-2026**	**25-01-2027**
NIFTY50 Futures	24,580	24,705	24,820
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	96.16	90.80	85.56
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	94.84	95.71	98.49

MARKET SIGNALS

1) The BSE Sensex ended 2008.61 points, or 2.60%, higher at 79,310.01, while the Nifty 50 settled at 24,536.60, rising 576.00 points, or 2.40%.

2) DII sold equities worth ₹3,712 Cr. FII brought equities worth of ₹7,284 Cr on Wednesday.

3) India's mainboard IPO market scaled a new high, with fundraising hit the ₹2.12 trillion mark in the Nov 2025-Oct 2026 period. The amount raised was higher than in any comparable 12-month period as per Prime Database.

4) Gold surged to a two-week high in global markets with spot gold rose to 1.6% to $4,123.71/ounce.

5) On the Multi Commodity Exchange, crude oil futures for November delivery slipped ₹111, or 1.33%, to ₹8,253 per barrel in a business turnover of 8,294 lots.