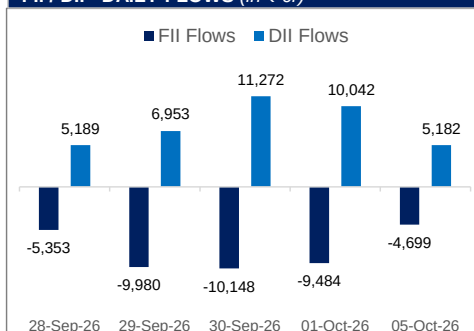




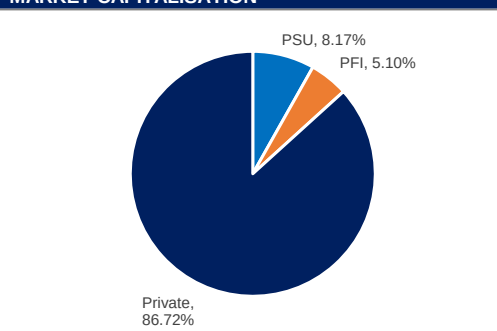
MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,776.10	22,555.75	0.98%	USA MARKETS			
BSE SENSEX	73,067.81	72,382.47	0.95%	DOW JONES	51,267.90	51,176.96	0.18%
NIFTY MIDCAP 150	21,979.45	21,755.30	1.03%	S&P 500	7,773.95	7,722.72	0.66%
NIFTY SMALL CAP 250	17,902.30	17,655.35	1.40%	NASDAQ	31,076.44	30,807.93	0.87%
NIFTY AUTO	25,541.95	25,421.90	0.47%	EUROPEAN MARKETS			
NIFTY BANK	55,128.40	54,714.10	0.76%	UK - FTSE100	10,559.87	10,497.94	0.59%
NIFTY FMCG	45,205.35	44,579.65	1.40%	FRANCE - CAC	7,883.25	7,834.10	0.63%
NIFTY HEALTHCARE	16,101.30	15,934.65	1.05%	GERMANY - DAX	25,417.75	25,254.21	0.65%
NIFTY INFO-TECH	28,136.05	28,301.70	-0.59%	ASIAN MARKETS			
NIFTY DEFENCE	9,347.25	9,180.50	1.82%	JAPAN - NIKKEI 225	70,683.98	69,946.86	1.05%
NIFTY METAL	12,599.75	12,498.00	0.81%	CHINA - SHANGHAI COMPOSITE	3,842.20	3,830.45	0.31%
NIFTY OIL AND GAS	10,676.85	10,510.75	1.58%	HONG KONG - HANG SENG	24,280.56	24,040.34	1.00%
BSE PSU	19,472.05	19,387.86	0.43%	SINGAPORE - STRAITS TIMES	5,701.54	5,664.33	0.66%
NIFTY PSE	9,346.45	9,283.55	0.68%				
NIFTY 10Y G-SEC	2,631.95	2,631.66	0.01%				

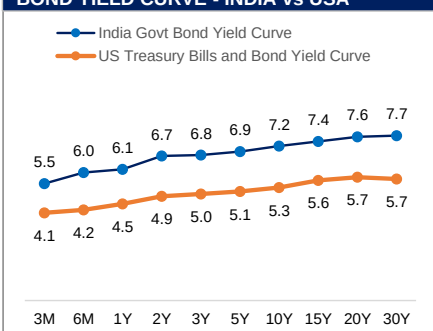
FII / DII - DAILY FLOWS (in ₹ cr)



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.00%	India Government 10Y Bond Yield	7.20%
Market Capitalisation (in ₹ cr)	47,006,443	Spot Foreign Exchange Rate (INR/USD)	96.43
Investor Accounts (in cr)	23.82	Foreign Exchange Reserves (in \$ Bn)	747.56

DERIVATIVES

	29/10/2026	26/11/2026	31/12/2026
Sensex Futures	73,315	73,872	74,200
	27/10/2026	23/11/2026	29/12/2026
NIFTY50 Futures	22,799	22,883	23,024
	Nov-26	Jan-27	Apr-27
Brent Futures (\$ per barrel)	98.43	93.83	89.32
	1 Month	3 Months	12 Months
INR/USD Forward Rate	96.78	97.37	99.75

MARKET SIGNALS

- 1) The BSE Sensex ended 685.34 points, or 0.95%, higher at 73,067.81, while the Nifty 50 settled at 22,776.10, gained 220.35 points, or 0.98%.
- 2) DII bought equities worth ₹5,182 Cr. FII sold equities worth of ₹4,699 Cr on Monday.
- 3) World Bank raised India's growth forecast for current fiscal by 50 basis points to 7.1%.
- 4) HSBC's India Services Purchasing Managers' Index (PMI) rose to 55.2 from August's 54.1.
- 5) The RBI has fixed the interest rate on Government of India Floating Rate Bond (FRB) 2028 at 6.45% per annum for the six month period, October 4, 2026 to April 3, 2027.