निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

6 November 2026

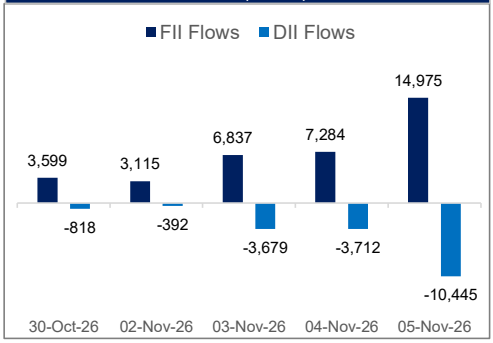
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

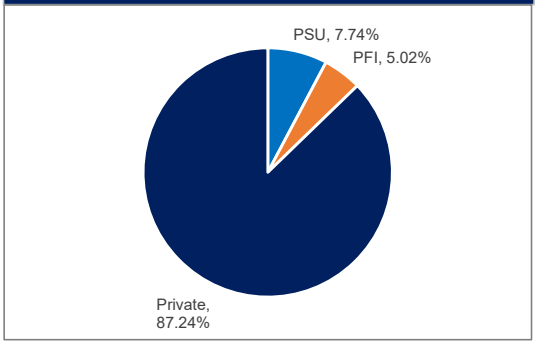
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,030.35	24,536.60	*2.01%*
BSE SENSEX	81,028.02	79,310.01	*2.17%*
NIFTY MIDCAP 150	22,271.15	22,290.40	*-0.09%*
NIFTY SMALL CAP 250	17,386.15	17,535.70	*-0.85%*
NIFTY AUTO	27,811.80	27,601.75	*0.76%*
NIFTY BANK	59,086.00	57,773.65	*2.27%*
NIFTY FMCG	46,785.60	46,472.15	*0.67%*
NIFTY HEALTHCARE	16,931.20	16,818.25	*0.67%*
NIFTY INFO-TECH	32,977.90	32,837.85	*0.43%*
NIFTY DEFENCE	8,929.40	9,012.05	*-0.92%*
NIFTY METAL	12,678.15	12,595.10	*0.66%*
NIFTY OIL AND GAS	11,288.10	11,216.65	*0.64%*
BSE PSU	20,016.44	19,955.72	*0.30%*
NIFTY PSE	9,531.30	9,483.95	*0.50%*
NIFTY 10Y G-SEC	2,656.83	2,647.90	*0.34%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	51,523.06	53,356.12	*-3.44%*
S&P 500	7,353.73	7,688.62	*-4.36%*
NASDAQ	26,629.81	28,437.17	*-6.36%*
EUROPEAN MARKETS			
UK - FTSE100	10,574.79	10,782.66	*-1.93%*
FRANCE - CAC	8,072.55	8,205.37	*-1.62%*
GERMANY - DAX	25,801.63	26,325.01	*-1.99%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	57,434.77	61,077.90	*-5.96%*
CHINA - SHANGHAI COMPOSITE	3,649.18	3,689.91	*-1.10%*
HONG KONG - HANG SENG	24,481.86	24,796.98	*-1.27%*
SINGAPORE - STRAITS TIMES	5,179.17	5,296.25	*-2.21%*

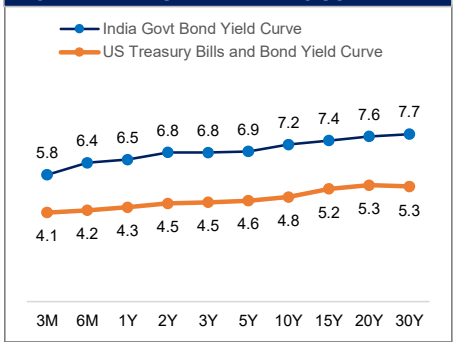
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.20%
Market Capitalisation (in ₹ cr)	5,02,70,373	**Spot Foreign Exchange Rate (INR/USD)**	93.92
Investor Accounts (in cr)	24.40	**Foreign Exchange Reserves (in $ Bn)**	719.75

DERIVATIVES

	26-11-2026	**31-12-2026**	**28-01-2027**
Sensex Futures	81,099	81,360	81,999
	23-11-2026	**29-12-2026**	**25-01-2027**
NIFTY50 Futures	25,008	25,140	25,238
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	98.20	92.02	86.10
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	94.24	95.19	98.09

MARKET SIGNALS

1) The BSE Sensex ended 1,718.01 points, or 2.17%, higher at 81,028.02, while the Nifty 50 settled at 25,030.35, up 493.75 points, or 2.01%.

2) DII sold equities worth ₹10,445 Cr. FII bought equities worth of ₹14,975 Cr on Thursday.

3) The Indian rupee touched an eight-month high of 93.87 against the US dollar, during intraday trade.

4) BSE-listed companies' combined market capitalisation crossed the ₹500 lakh cr mark for the first time, reaching ₹502 lakh, driven by a broad-based stock market rally and new listings.

5) NSDL and CDSL together added nearly 3.36 million demat accounts during the month, representing the highest monthly addition since January 2026.