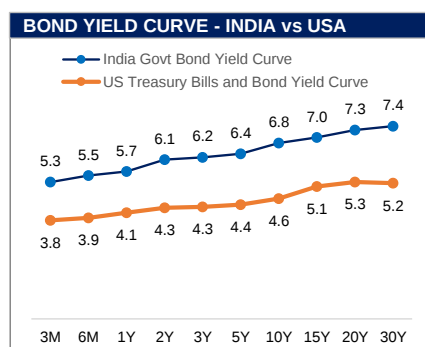
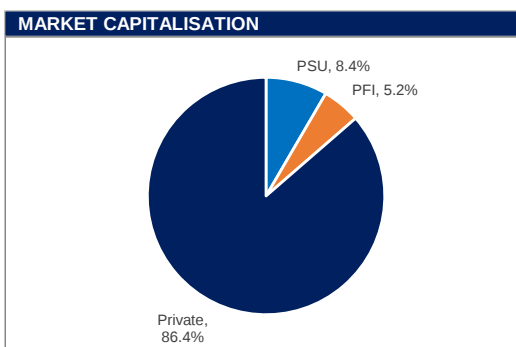
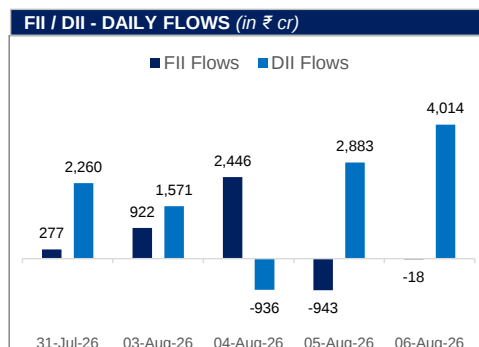


## MARKET MONITOR

| INDIAN INDICES      | CLOSE     | P.CLOSE   | CHANGE | GLOBAL INDICES             | CLOSE     | P.CLOSE   | CHANGE |
|---------------------|-----------|-----------|--------|----------------------------|-----------|-----------|--------|
| NIFTY50             | 24,570.65 | 24,636.00 | -0.27% | USA MARKETS                |           |           |        |
| BSE SENSEX          | 78,499.17 | 78,954.76 | -0.58% | DOW JONES                  | 53,885.10 | 54,349.12 | -0.85% |
| NIFTY MIDCAP 150    | 23,362.90 | 23,310.55 | 0.22%  | S&P 500                    | 7,709.96  | 7,723.55  | -0.18% |
| NIFTY SMALL CAP 250 | 18,356.55 | 18,358.65 | -0.01% | NASDAQ                     | 29,373.33 | 29,487.79 | -0.39% |
| NIFTY AUTO          | 29,647.90 | 29,113.40 | 1.84%  | EUROPEAN MARKETS           |           |           |        |
| NIFTY BANK          | 57,746.45 | 58,063.65 | -0.55% | UK - FTSE100               | 10,930.87 | 10,867.89 | 0.58%  |
| NIFTY FMCG          | 49,435.20 | 49,369.85 | 0.13%  | FRANCE - CAC               | 8,731.32  | 8,699.71  | 0.36%  |
| NIFTY HEALTHCARE    | 16,708.90 | 16,696.70 | 0.07%  | GERMANY - DAX              | 26,348.51 | 26,140.13 | 0.80%  |
| NIFTY INFO-TECH     | 31,547.70 | 31,106.25 | 1.42%  | ASIAN MARKETS              |           |           |        |
| NIFTY DEFENCE       | 9,732.15  | 9,666.10  | 0.68%  | JAPAN - NIKKEI 225         | 65,606.71 | 65,683.26 | -0.12% |
| NIFTY METAL         | 13,189.85 | 13,124.60 | 0.50%  | CHINA - SHANGHAI COMPOSITE | 3,940.04  | 3,900.35  | 1.02%  |
| NIFTY OIL AND GAS   | 11,312.20 | 11,304.30 | 0.07%  | HONG KONG - HANG SENG      | 25,668.03 | 25,530.28 | 0.54%  |
| BSE PSU             | 21,095.95 | 21,061.01 | 0.17%  | SINGAPORE - STRAITS TIMES  | 5,698.43  | 5,638.99  | 1.05%  |
| NIFTY PSE           | 9,922.35  | 9,937.40  | -0.15% |                            |           |           |        |
| NIFTY 10Y G-SEC     | 2,682.99  | 2,680.31  | 0.10%  |                            |           |           |        |



| MACROS                                     |             |                                      |       |
|--------------------------------------------|-------------|--------------------------------------|-------|
| Real GDP Growth Rate - 2026-27 (Projected) | 6.70%       | Repo Rate                            | 5.25% |
| CPI Inflation - 2026-27 (Projected)        | 5.00%       | India Government 10Y Bond Yield      | 6.77% |
| Market Capitalisation (in ₹ cr)            | 4,94,94,540 | Spot Foreign Exchange Rate (INR/USD) | 95.21 |
| Investor Accounts (in cr)                  | 23.21       | Foreign Exchange Reserves (in \$ Bn) | 692.9 |

| DERIVATIVES                   |            |            |            | MARKET SIGNALS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |  |
|-------------------------------|------------|------------|------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
|                               | 27-08-2026 | 24-09-2026 | 29-10-2026 | <ol style="list-style-type: none"> <li>The BSE Sensex ended 455.59 points, or 0.58%, lower at 78,499.17, while the Nifty 50 settled at 24,570.65, lowered 65.35 points, or 0.27%.</li> <li>DII bought equities worth ₹4,014 Cr. FII sold equities worth of ₹18 Cr on Thursday.</li> <li>India's automobile retail market closed FY26 at a historic high of 2,96,71,064 units, registering 13.30 per cent year-on-year growth, as demand picked up sharply in the second half of the year following GST 2.0-led affordability improvements: FADA</li> <li>Over 80% of global funds are underweight India; potential to drive \$25 billion inflow: HSBC.</li> <li>Lok Sabha passes Bill extending income tax exemption on REIT/InvIT dividend distributions. Exemption to apply irrespective of the SPV's corporate tax regime.</li> </ol> |  |
| Sensex Futures                | 78,899     | 79,324     | 79,860     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |
|                               | 25-08-2026 | 29-09-2026 | 27-10-2026 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |
| NIFTY50 Futures               | 24,651     | 24,778     | 24,930     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |
|                               | Sep-26     | Nov-26     | Feb-27     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |
| Brent Futures (\$ per barrel) | 82.02      | 78.60      | 75.71      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |
|                               | 1 Month    | 3 Months   | 12 Months  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |
| INR/USD Forward Rate          | 95.46      | 95.98      | 97.96      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |