निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

7 September 2026

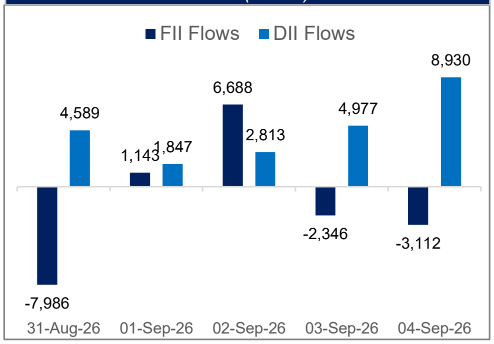
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

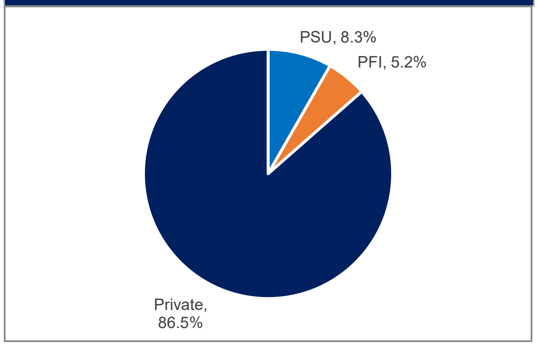
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,779.15	23,897.70	*-0.50%*
BSE SENSEX	76,132.81	76,515.43	*-0.50%*
NIFTY MIDCAP 150	23,062.25	23,168.35	*-0.46%*
NIFTY SMALL CAP 250	18,484.15	18,481.40	*0.01%*
NIFTY AUTO	27,698.75	27,710.90	*-0.04%*
NIFTY BANK	57,088.30	57,369.65	*-0.49%*
NIFTY FMCG	45,592.15	45,892.75	*-0.66%*
NIFTY HEALTHCARE	16,520.30	16,408.05	*0.68%*
NIFTY INFO-TECH	29,995.20	30,695.15	*-2.28%*
NIFTY DEFENCE	9,754.55	9,708.85	*0.47%*
NIFTY METAL	13,152.90	13,317.45	*-1.24%*
NIFTY OIL AND GAS	11,118.85	11,187.65	*-0.61%*
BSE PSU	20,402.32	20,544.39	*-0.69%*
NIFTY PSE	9,680.05	9,710.15	*-0.31%*
NIFTY 10Y G-SEC	2,660.61	2,659.65	*0.04%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,414.25	53,686.11	*-0.51%*
S&P 500	7,718.60	7,747.71	*-0.38%*
NASDAQ	29,544.15	29,482.32	*0.21%*
EUROPEAN MARKETS			
UK - FTSE100	10,852.61	10,831.09	*0.20%*
FRANCE - CAC	8,283.84	8,278.77	*0.06%*
GERMANY - DAX	25,975.29	26,046.40	*-0.27%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	66,399.84	65,020.94	*2.12%*
CHINA - SHANGHAI COMPOSITE	3,932.70	3,930.12	*0.07%*
HONG KONG - HANG SENG	25,413.12	25,650.87	*-0.93%*
SINGAPORE - STRAITS TIMES	5,792.28	5,801.96	*-0.17%*

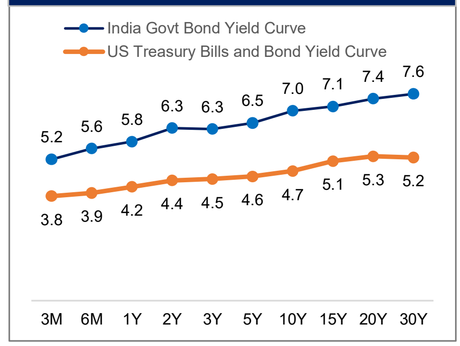
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,89,74,677
Investor Accounts (in cr)	23.77
Repo Rate	5.25%
India Government 10Y Bond Yield	6.95%
Spot Foreign Exchange Rate (INR/USD)	94.49
Foreign Exchange Reserves (in $ Bn)	740.80

DERIVATIVES

	24-09-2026	**29-10-2026**	**26-11-2026**
Sensex Futures	76,568	77,114	77,526
	29-09-2026	**27-10-2026**	**23-11-2026**
NIFTY50 Futures	23,866	23,971	24,080
	Oct-26	**Dec-26**	**Mar-27**
Brent Futures ($ per barrel)	96.89	89.84	83.54
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	94.69	95.16	97.25

MARKET SIGNALS

1) The BSE Sensex ended 382.62 points, or 0.50%, lower at 76,132.81, while the Nifty 50 settled at 23,779.15, falling 118.55 points, or 0.50%.

2) DII bought equities worth ₹8,930 Cr. FII sold equities worth of ₹3,112 Cr on Friday.

3) Private corporations have invested Rs. 30.3 trillion in FY25, a 7% jump from the capital expenditure they made in the FY24, according to MoSPI data.

4) Auto retail sales hit record in August at 2.42 million units, up 18% from the same period last year, according to data shared by the Federation of Automobile Dealers Associations.

5) India's forex reserves rose $11.47 billion to a new all-time high of $740.80 billion in the week ended 28 August, as per RBI data.