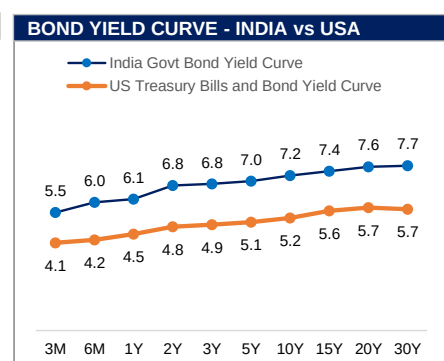
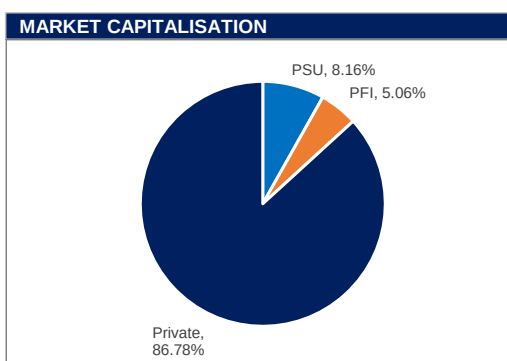
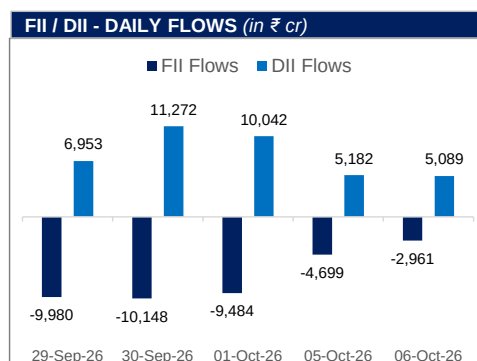




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,603.05	22,776.10	-0.76%	USA MARKETS			
BSE SENSEX	72,638.70	73,067.81	-0.59%	DOW JONES	51,521.28	51,267.90	0.49%
NIFTY MIDCAP 150	21,838.00	21,979.45	-0.64%	S&P 500	7,818.93	7,773.95	0.58%
NIFTY SMALL CAP 250	17,917.75	17,902.30	0.09%	NASDAQ	31,224.47	31,076.44	0.48%
NIFTY AUTO	25,138.90	25,541.95	-1.58%	EUROPEAN MARKETS			
NIFTY BANK	55,055.55	55,128.40	-0.13%	UK - FTSE100	10,486.00	10,541.69	-0.53%
NIFTY FMCG	44,800.85	45,205.35	-0.89%	FRANCE - CAC	7,795.47	7,865.07	-0.88%
NIFTY HEALTHCARE	16,059.15	16,101.30	-0.26%	GERMANY - DAX	25,151.26	25,449.19	-1.17%
NIFTY INFO-TECH	27,757.80	28,136.05	-1.34%	ASIAN MARKETS			
NIFTY DEFENCE	9,215.35	9,347.25	-1.41%	JAPAN - NIKKEI 225	70,035.71	70,683.98	-0.92%
NIFTY METAL	12,306.70	12,599.75	-2.33%	CHINA - SHANGHAI COMPOSITE	3,842.20	3,830.45	0.31%
NIFTY OIL AND GAS	10,622.80	10,676.85	-0.51%	HONG KONG - HANG SENG	24,130.50	24,280.56	-0.62%
BSE PSU	19,348.85	19,472.05	-0.63%	SINGAPORE - STRAITS TIMES	5,608.44	5,701.54	-1.63%
NIFTY PSE	9,232.35	9,346.45	-1.22%				
NIFTY 10Y G-SEC	2,635.64	2,631.95	0.14%				



MACROS			
Real GDP Growth Rate - 2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.22%
Market Capitalisation (in ₹ cr)	47,475,096	Spot Foreign Exchange Rate (INR/USD)	96.77
Investor Accounts (in cr)	24.06	Foreign Exchange Reserves (in \$ Bn)	734.60

DERIVATIVES				MARKET SIGNALS	
Sensex Futures	29/10/2026	26/11/2026	31/12/2026	1) The RBI unanimously raised the repo rate by 25 basis points to 5.5%, from 5.25%. 2) The RBI revised its real GDP growth projection for FY27 to 7.1%, up from 6.7% earlier. It also revised its CPI inflation estimate for FY27 to 5.2%, from 5% earlier. 3) The BSE Sensex ended 429.11 points, or 0.59%, lower at 72,638.70, while the Nifty 50 settled at 22,603.05, falling 173.05 points, or 0.76%. 4) DII bought equities worth ₹5,089 Cr. FII sold equities worth of ₹2,961 Cr on Tuesday. 5) India's quick commerce market is projected to grow nearly seven-fold to USD 90 billion by FY2031 from USD 13 billion in FY2026, according to Google and Redseer.	
	27/10/2026	23/11/2026	29/12/2026		
NIFTY50 Futures	22,618	22,729	22,867		
Brent Futures (\$ per barrel)	Nov-26	Jan-27	Apr-27		
	101.97	96.65	91.25		
INR/USD Forward Rate	1 Month	3 Months	12 Months		
	97.13	97.82	100.01		