निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

9 September 2026

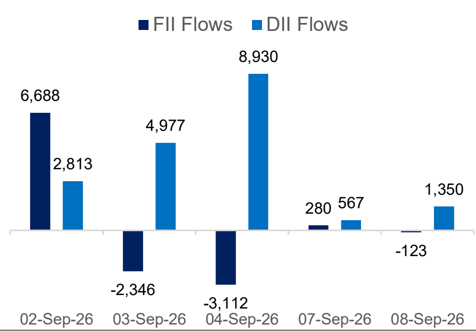
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

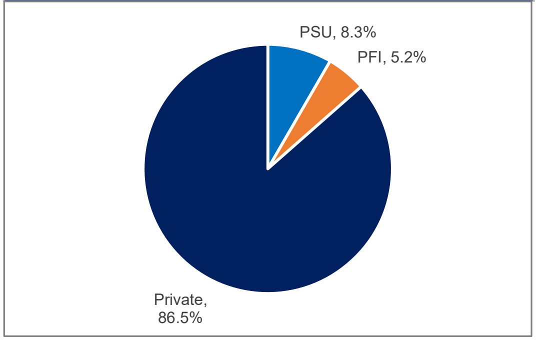
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,431.50	23,635.10	-0.86%
BSE SENSEX	74,764.23	75,577.58	-1.08%
NIFTY MIDCAP 150	22,990.95	23,089.95	-0.43%
NIFTY SMALL CAP 250	18,431.95	18,527.20	-0.51%
NIFTY AUTO	27,653.35	27,775.35	-0.44%
NIFTY BANK	56,295.55	56,777.55	-0.85%
NIFTY FMCG	45,309.25	45,749.85	-0.96%
NIFTY HEALTHCARE	16,581.15	16,624.60	-0.26%
NIFTY INFO-TECH	28,914.00	29,883.50	-3.24%
NIFTY DEFENCE	9,892.10	9,998.70	-1.07%
NIFTY METAL	13,391.40	13,155.95	1.79%
NIFTY OIL AND GAS	11,029.00	11,044.75	-0.14%
BSE PSU	20,421.42	20,435.19	-0.07%
NIFTY PSE	9,737.20	9,709.35	0.29%
NIFTY 10Y G-SEC	2,665.84	2,663.28	0.10%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,786.07	53,414.25	-1.18%
S&P 500	7,673.52	7,718.60	-0.58%
NASDAQ	29,507.70	29,544.15	-0.12%
EUROPEAN MARKETS			
UK - FTSE100	10,738.99	10,811.66	-0.67%
FRANCE - CAC	8,186.52	8,317.98	-1.58%
GERMANY - DAX	25,636.09	26,007.63	-1.43%
ASIAN MARKETS			
JAPAN - NIKKEI 225	65,142.78	65,269.33	-0.19%
CHINA - SHANGHAI COMPOSITE	3,951.51	3,940.55	0.28%
HONG KONG - HANG SENG	25,274.96	25,317.18	-0.17%
SINGAPORE - STRAITS TIMES	5,729.63	5,767.45	-0.66%

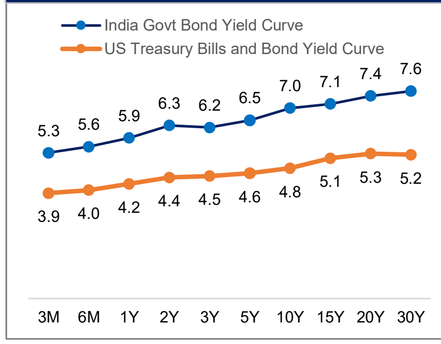
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,87,64,321
Investor Accounts (in cr)	23.77
Repo Rate	5.25%
India Government 10Y Bond Yield	6.96%
Spot Foreign Exchange Rate (INR/USD)	95.10
Foreign Exchange Reserves (in $ Bn)	740.80

DERIVATIVES

	24-09-2026	**29-10-2026**	**26-11-2026**
Sensex Futures	75,237	75,797	76,254
	29-09-2026	**27-10-2026**	**23-11-2026**
NIFTY50 Futures	23,530	23,629	23,730
	Oct-26	**Dec-26**	**Mar-27**
Brent Futures ($ per barrel)	100.68	93.41	86.18
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.31	95.75	97.91

MARKET SIGNALS

1) The BSE Sensex ended 813.35 points, or 1.08%, lower at 74,764.23, while the Nifty 50 settled at 23,431.50, falling 203.60 points, or 0.86%.

2) DII bought equities worth ₹1,350 Cr. FII sold equities worth of ₹123 Cr on Tuesday.

3) According to data from NSDL, CDSL, and Sebi, the total number of demat accounts rose to 237.7 million in August, up from 234.43 million in July.

4) Alternative-fuel passenger vehicle sales, including CNG, hybrids and EVs, surpassed petrol sales in August, according to FADA. Their combined retail share rose to 41.95%, compared with 40.85% for petrol vehicles.

5) Brent Crude oil futures topped the $100 per barrel mark, after a gap of more than three months. Brent crude oil futures last traded above $100-mark on May 25, 2026.