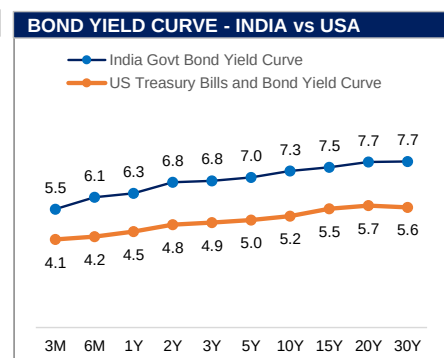
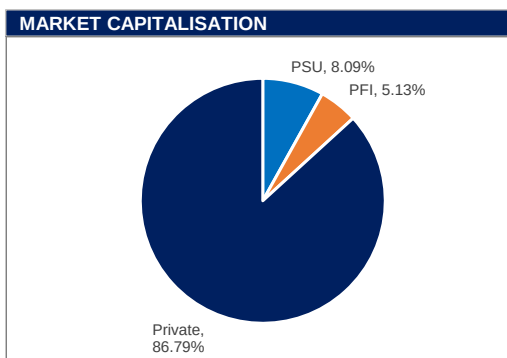
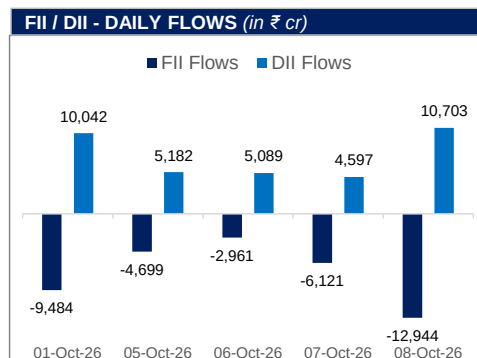




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,520.45	22,231.80	1.30%	USA MARKETS			
BSE SENSEX	72,472.33	71,593.24	1.23%	DOW JONES	51,231.64	51,179.87	0.10%
NIFTY MIDCAP 150	21,603.25	21,311.50	1.37%	S&P 500	7,765.36	7,801.77	-0.47%
NIFTY SMALL CAP 250	17,574.85	17,488.30	0.49%	NASDAQ	30,725.81	31,160.08	-1.39%
NIFTY AUTO	24,859.90	24,512.70	1.42%				
NIFTY BANK	55,256.65	54,515.05	1.36%	EUROPEAN MARKETS			
NIFTY FMCG	44,864.25	43,898.05	2.20%	UK - FTSE100	10,538.72	10,441.60	0.93%
NIFTY HEALTHCARE	15,855.55	15,684.65	1.09%	FRANCE - CAC	7,789.02	7,729.69	0.77%
NIFTY INFO-TECH	28,574.90	27,736.60	3.02%	GERMANY - DAX	25,075.27	24,806.97	1.08%
NIFTY DEFENCE	9,006.65	8,961.25	0.51%				
NIFTY METAL	12,000.75	11,870.05	1.10%	ASIAN MARKETS			
NIFTY OIL AND GAS	10,345.30	10,354.65	-0.09%	JAPAN - NIKKEI 225	69,030.92	69,042.11	-0.02%
BSE PSU	19,153.99	18,937.09	1.15%	CHINA - SHANGHAI COMPOSITE	3,813.79	3,811.90	0.05%
NIFTY PSE	9,077.75	9,010.45	0.75%	HONG KONG - HANG SENG	24,211.35	23,785.79	1.79%
NIFTY 10Y G-SEC	2,620.40	2,629.21	-0.34%	SINGAPORE - STRAITS TIMES	5,401.89	5,412.96	-0.20%



MACROS			
Real GDP Growth Rate - 2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.31%
Market Capitalisation (in ₹ cr)	46,233,248	Spot Foreign Exchange Rate (INR/USD)	96.74
Investor Accounts (in cr)	24.06	Foreign Exchange Reserves (in \$ Bn)	734.60

DERIVATIVES				MARKET SIGNALS	
Sensex Futures	29/10/2026	26/11/2026	31/12/2026	1) The BSE Sensex ended 879.09 points, or 1.23%, higher at 72,472.33, while the Nifty 50 settled at 22,520.45, gained 288.65 points, or 1.30%. 2) DII bought equities worth ₹10,703 Cr. FII sold equities worth of ₹12,944 Cr on Wednesday. 3) The UN Trade and Development Agency forecasts global economic growth to slow to 2.6% in 2026 from 2.9% last year. 4) Coal Ministry said the daily supplies of coal to the power sector have increased by around 36% from the September low. 5) Nifty 50 companies are expected to post 24.7% year-on-year profit growth in Q2FY27, according to domestic brokerage Motilal Oswal.	
	72,814	73,397	73,811		
NIFTY50 Futures	27/10/2026	23/11/2026	29/12/2026		
	22,625	22,723	22,855		
Brent Futures (\$ per barrel)	Nov-26	Jan-27	Apr-27		
	102.77	97.13	92.06		
INR/USD Forward Rate	1 Month	3 Months	12 Months		
	97.07	97.78	99.89		