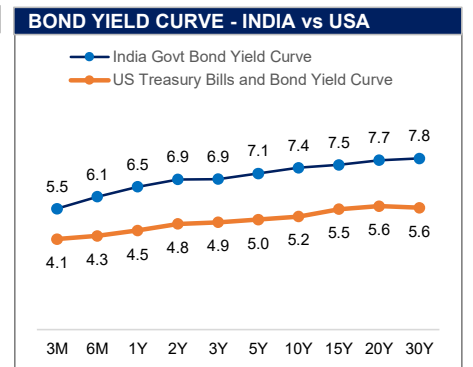
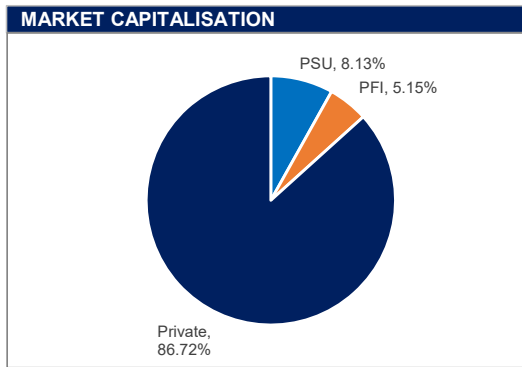
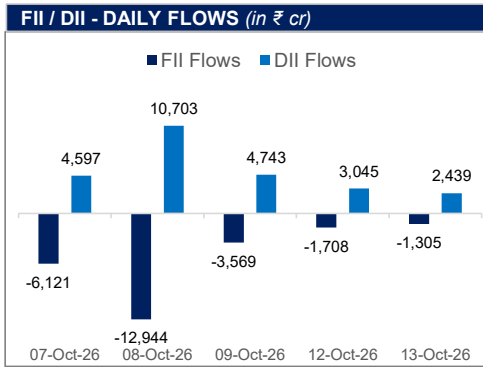




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,622.70	22,721.95	-0.44%
BSE SENSEX	72,781.89	73,033.78	-0.34%
NIFTY MIDCAP 150	21,820.40	21,829.40	-0.04%
NIFTY SMALL CAP 250	17,832.35	17,833.45	-0.01%
NIFTY AUTO	25,156.75	25,391.85	-0.93%
NIFTY BANK	55,316.00	55,481.05	-0.30%
NIFTY FMCG	45,271.70	44,731.15	1.21%
NIFTY HEALTHCARE	15,663.00	15,860.65	-1.25%
NIFTY INFO-TECH	30,171.00	29,830.10	1.14%
NIFTY DEFENCE	9,294.10	9,250.50	0.47%
NIFTY METAL	12,006.75	12,088.25	-0.67%
NIFTY OIL AND GAS	10,456.75	10,349.60	1.04%
BSE PSU	19,466.57	19,349.18	0.61%
NIFTY PSE	9,280.80	9,196.60	0.92%
NIFTY 10Y G-SEC	2,610.48	2,605.46	0.19%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	51,670.10	51,850.55	-0.35%
S&P 500	7,805.45	7,807.24	-0.02%
NASDAQ	30,569.48	30,664.70	-0.31%
EUROPEAN MARKETS			
UK - FTSE100	10,676.75	10,650.33	0.25%
FRANCE - CAC	7,862.61	7,827.63	0.45%
GERMANY - DAX	25,375.20	25,259.90	0.46%
ASIAN MARKETS			
JAPAN - NIKKEI 225	67,744.29	67,777.52	-0.05%
CHINA - SHANGHAI COMPOSITE	3,767.23	3,800.87	-0.89%
HONG KONG - HANG SENG	24,314.17	24,345.22	-0.13%
SINGAPORE - STRAITS TIMES	5,423.33	5,430.50	-0.13%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.41%
Market Capitalisation (in ₹ cr)	4,70,91,743	Spot Foreign Exchange Rate (INR/USD)	95.16
Investor Accounts (in cr)	24.06	Foreign Exchange Reserves (in \$ Bn)	734.61

DERIVATIVES

	29-10-2026	26-11-2026	31-12-2026
Sensex Futures	72,936	73,403	74,001
	27-10-2026	23-11-2026	29-12-2026
NIFTY50 Futures	22,650	22,760	22,901
	Nov-26	Jan-27	Apr-27
Brent Futures (\$ per barrel)	106.34	101.32	96.13
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.52	96.29	98.47

MARKET SIGNALS

- 1) The BSE Sensex ended 251.89 points, or 0.34%, lower at 72,781.89, while the Nifty 50 settled at 22,622.70, falling 99.25 points, or 0.44%.
- 2) DII bought equities worth ₹2,439 Cr. FII sold equities worth of ₹1,305 Cr on Tuesday.
- 3) India's wholesale price-based inflation rose to 11.39% in September, compared to 9.92% in August, according to the government data.
- 4) UPI Merchant Discount Rate (MDR) deferred until after Diwali, new date to be notified: NPCI
- 5) India's gem and jewellery exports rose 9.43% year-on-year in September to \$2.95 billion, acc to data from the Gem and Jewellery Export Promotion Council.