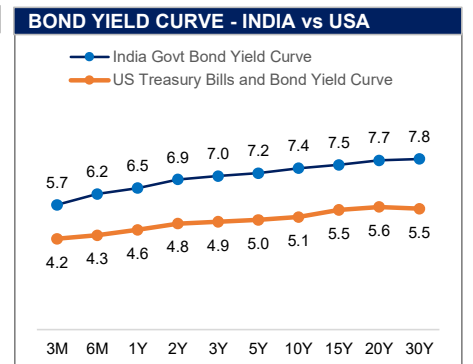
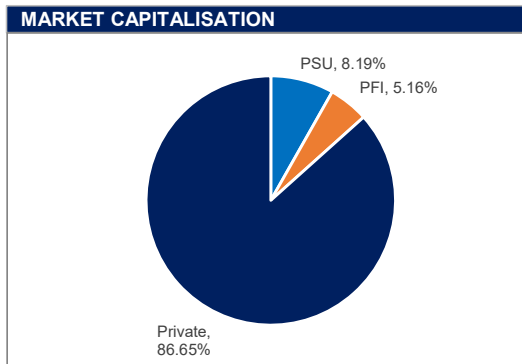
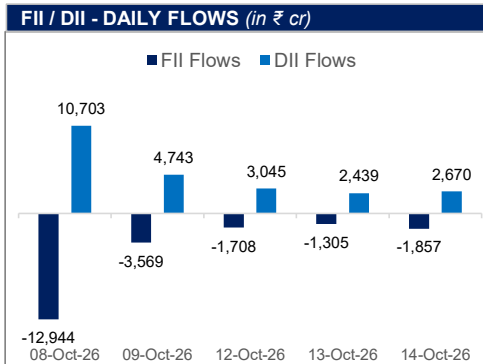




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,997.35	22,622.70	1.66%
BSE SENSEX	74,315.61	72,781.89	2.11%
NIFTY MIDCAP 150	21,756.35	21,820.40	-0.29%
NIFTY SMALL CAP 250	17,627.05	17,832.35	-1.15%
NIFTY AUTO	25,576.40	25,156.75	1.67%
NIFTY BANK	55,810.50	55,316.00	0.89%
NIFTY FMCG	44,791.65	45,271.70	-1.06%
NIFTY HEALTHCARE	15,724.40	15,663.00	0.39%
NIFTY INFO-TECH	30,719.80	30,171.00	1.82%
NIFTY DEFENCE	9,196.25	9,294.10	-1.05%
NIFTY METAL	12,018.50	12,006.75	0.10%
NIFTY OIL AND GAS	10,604.60	10,456.75	1.41%
BSE PSU	19,381.85	19,466.57	-0.44%
NIFTY PSE	9,257.15	9,280.80	-0.25%
NIFTY 10Y G-SEC	2,603.32	2,610.48	-0.27%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	51,621.48	51,670.10	-0.09%
S&P 500	7,718.94	7,805.45	-1.11%
NASDAQ	29,950.82	30,569.48	-2.02%
EUROPEAN MARKETS			
UK - FTSE100	10,782.52	10,724.86	0.54%
FRANCE - CAC	7,882.71	7,873.11	0.12%
GERMANY - DAX	25,167.79	25,298.61	-0.52%
ASIAN MARKETS			
JAPAN - NIKKEI 225	64,425.95	67,744.29	-4.90%
CHINA - SHANGHAI COMPOSITE	3,707.48	3,767.23	-1.59%
HONG KONG - HANG SENG	24,062.72	24,314.17	-1.03%
SINGAPORE - STRAITS TIMES	5,403.50	5,423.33	-0.37%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.39%
Market Capitalisation (in ₹ cr)	4,71,83,561	Spot Foreign Exchange Rate (INR/USD)	95.06
Investor Accounts (in cr)	24.06	Foreign Exchange Reserves (in \$ Bn)	734.61

DERIVATIVES

	29-10-2026	26-11-2026	31-12-2026
Sensex Futures	74,115	74,543	74,968
	27-10-2026	23-11-2026	29-12-2026
NIFTY50 Futures	22,993	23,102	23,247
	Nov-26	Jan-27	Apr-27
Brent Futures (\$ per barrel)	104.61	99.92	94.54
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.49	96.28	98.72

MARKET SIGNALS

- 1) The BSE Sensex ended 1,533.72 points, or 2.11%, higher at 74,315.61, while the Nifty 50 settled at 22,997.35, up 374.65 points, or 1.66%.
- 2) DII bought equities worth ₹2,670 Cr. FII sold equities worth of ₹1,857 Cr on Wednesday.
- 3) India's net direct tax collections rose 13.21% year-on-year to Rs 13.38 lakh crore as of October 14 of financial year 2026-27, according to the government data.
- 4) India's banking system deposits hit a record high of around 284 trillion rupees (\$2.99 trillion) in the second half of September, central bank data showed.
- 5) India's exports increased by 23% to USD 44.4 billion in September, and the trade deficit narrowed to USD 30.21 billion, government data showed.