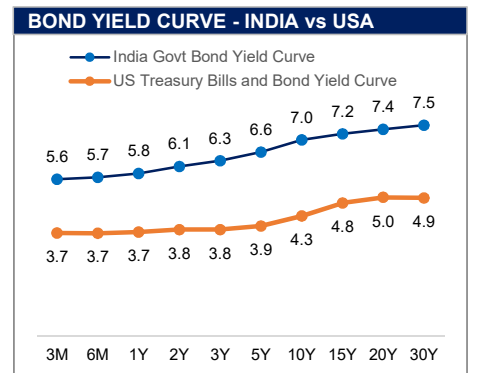
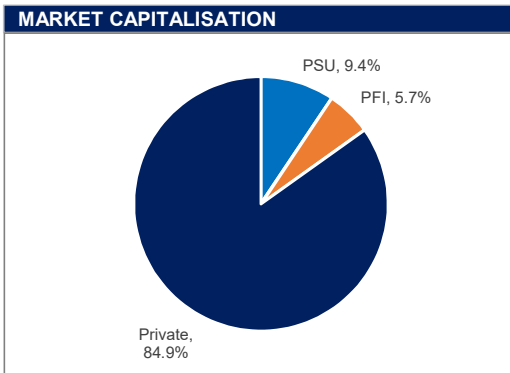
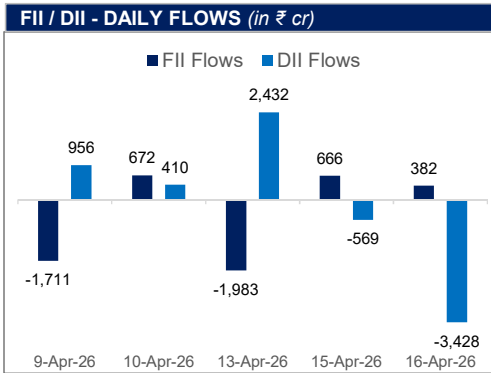




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	24,353.55	24,196.75	0.65%	USA MARKETS			
BSE SENSEX	78,493.54	77,988.68	0.65%	DOW JONES	48,578.72	48,463.72	0.24%
NIFTY MIDCAP 150	22,045.20	21,780.50	1.22%	S&P 500	7,041.28	7,022.95	0.26%
NIFTY SMALL CAP 250	16,439.25	16,199.25	1.48%	NASDAQ	26,333.00	26,204.58	0.49%
NIFTY AUTO	26,435.00	26,382.75	0.20%	EUROPEAN MARKETS			
NIFTY BANK	56,565.70	56,086.40	0.85%	UK - FTSE100	10,567.34	10,589.99	-0.21%
NIFTY FMCG	49,657.75	48,377.90	2.65%	FRANCE - CAC	8,288.81	8,262.70	0.32%
NIFTY HEALTHCARE	14,494.45	14,434.95	0.41%	GERMANY - DAX	24,292.03	24,154.47	0.57%
NIFTY INFO-TECH	31,809.85	31,817.50	-0.02%	ASIAN MARKETS			
NIFTY DEFENCE	8,814.70	8,686.25	1.48%	JAPAN - NIKKEI 225	58,475.90	59,518.34	-1.75%
NIFTY METAL	12,880.00	12,740.20	1.10%	CHINA - SHANGHAI COMPOSITE	4,051.43	4,055.55	-0.10%
NIFTY OIL AND GAS	11,409.95	11,254.95	1.38%	HONG KONG - HANG SENG	26,160.33	26,394.26	-0.89%
BSE PSU	22,027.50	21,755.90	1.25%	SINGAPORE - STRAITS TIMES	4,997.93	5,007.83	-0.20%
NIFTY PSE	10,588.35	10,454.85	1.28%				
NIFTY 10Y G-SEC	2,614.40	2,615.89	-0.06%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.90%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	4.60%	India Government 10Y Bond Yield	6.90%
Market Capitalisation (in ₹ cr)	46,052,800.39	Spot Foreign Exchange Rate (INR/USD)	92.93
Investor Accounts (in cr)	22.45	Foreign Exchange Reserves (in \$ Bn)	697.12

DERIVATIVES

Sensex Futures	30/04/2026	27/05/2026	25/06/2026
	78,632	79,127	79,514
NIFTY50 Futures	28/04/2026	26/05/2026	30/06/2026
	24,394	24,511	24,667
Brent Futures (\$ per barrel)	May-26	Jul-26	Oct-26
	96.50	87.79	82.69
INR/USD Forward Rate	1 Month	3 Months	12 Months
	93.22	93.83	95.96

- MARKET SIGNALS**
- 1) The BSE Sensex ended 504.86 points, or 0.65%, higher at 78,493.54, while the Nifty 50 settled at 24,353.55, rising 156.80 points, or 0.65%.
 - 2) DII sold equities worth ₹3,428 Cr. FII bought equities worth of ₹382 Cr on Thursday.
 - 3) India's current account deficit is likely to touch 2% of GDP in FY27 under higher oil price scenarios, according to a report by Crisil.
 - 4) According to the latest data published by the RBI, 'currency with public' has grown to ₹40.52 trillion as of March 15, 2026, rising by ₹4.2 trillion in FY26.
 - 5) India has slipped to the 6th largest economy in 2025 in nominal terms, as per the International Monetary Fund, but it remains the fastest-growing major economy.