निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

17 November 2026

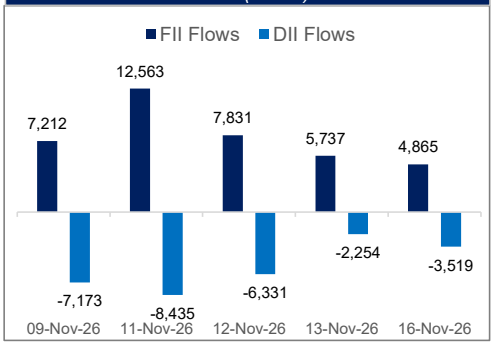
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

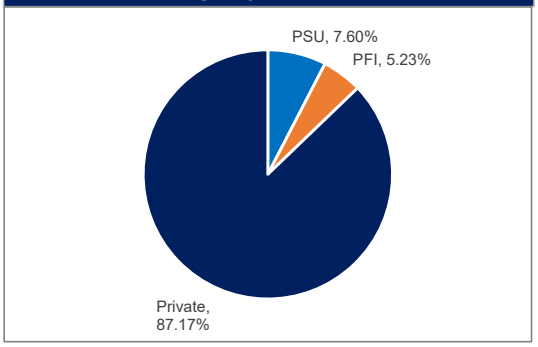
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,387.40	25,291.10	*0.38%*
BSE SENSEX	82,532.19	82,104.79	*0.52%*
NIFTY MIDCAP 150	22,648.70	22,588.35	*0.27%*
NIFTY SMALL CAP 250	17,754.85	17,771.25	*-0.09%*
NIFTY AUTO	27,769.15	27,570.25	*0.72%*
NIFTY BANK	62,273.25	61,575.90	*1.13%*
NIFTY FMCG	47,611.60	47,708.10	*-0.20%*
NIFTY HEALTHCARE	17,233.20	17,167.70	*0.38%*
NIFTY INFO-TECH	31,654.10	31,941.05	*-0.90%*
NIFTY DEFENCE	8,933.50	8,992.90	*-0.66%*
NIFTY METAL	12,530.30	12,458.35	*0.58%*
NIFTY OIL AND GAS	11,410.60	11,360.10	*0.44%*
BSE PSU	20,542.46	20,475.53	*0.33%*
NIFTY PSE	9,439.25	9,483.80	*-0.47%*
NIFTY 10Y G-SEC	2,635.15	2,636.86	*-0.06%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	51,608.17	52,347.55	*-1.41%*
S&P 500	7,416.59	7,561.67	*-1.92%*
NASDAQ	27,197.15	27,943.74	*-2.67%*
EUROPEAN MARKETS			
UK - FTSE100	10,800.90	10,881.55	*-0.74%*
FRANCE - CAC	8,287.78	8,352.00	*-0.77%*
GERMANY - DAX	26,399.76	26,598.64	*-0.75%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	58,860.43	59,662.02	*-1.34%*
CHINA - SHANGHAI COMPOSITE	3,584.58	3,602.57	*-0.50%*
HONG KONG - HANG SENG	23,508.17	23,753.84	*-1.03%*
SINGAPORE - STRAITS TIMES	5,109.13	5,183.18	*-1.43%*

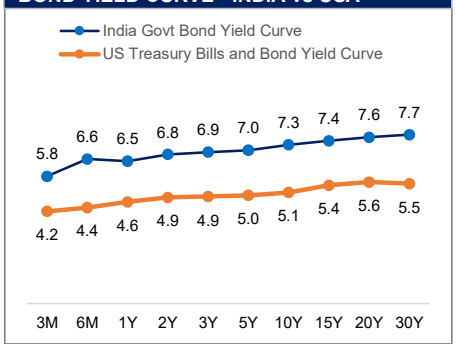
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.25%
Market Capitalisation (in ₹ cr)	5,10,09,168	**Spot Foreign Exchange Rate (INR/USD)**	93.48
Investor Accounts (in cr)	24.40	**Foreign Exchange Reserves (in $ Bn)**	719.55

DERIVATIVES

	26-11-2026	**31-12-2026**	**28-01-2027**
Sensex Futures	82,691	82,996	83,559
	23-11-2026	**29-12-2026**	**25-01-2027**
NIFTY50 Futures	25,381	25,557	25,716
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	92.98	88.42	83.79
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	93.84	94.62	97.26

MARKET SIGNALS

1) The BSE Sensex ended 427.40 points, or 0.52%, higher at 82,532.19, while the Nifty 50 settled at 25,387.40, up 96.30 points, or 0.38%.

2) DII sold equities worth ₹3,519 Cr. FII bought equities worth of ₹4,865 Cr on Monday.

3) India's economy likely grew at 7.5% y-o-y in the July-September 2026 quarter, a marginal slowdown from 7.8% in the preceding quarter, according to ICRA.

4) India's unemployment rate fell to 4.9% for October compared to 5% in September, according to data from MoSPI.

5) India's exports grew 16.66% y-o-y to $568.84 billion in April-Oct FY27, compared to the same period last year.