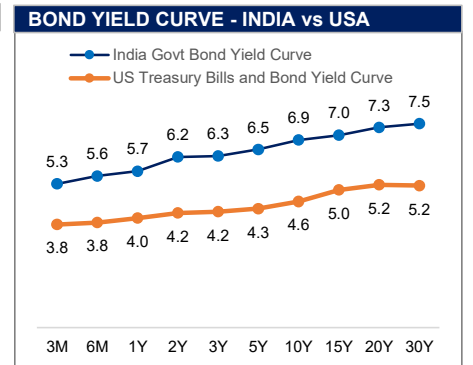
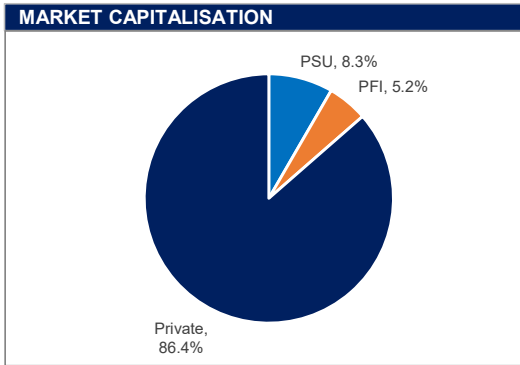
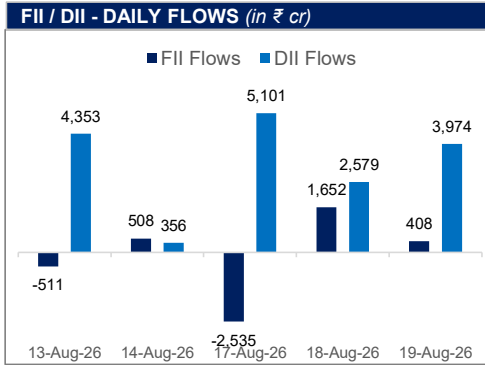




## MARKET MONITOR

| INDIAN INDICES      | CLOSE     | P.CLOSE   | CHANGE |
|---------------------|-----------|-----------|--------|
| NIFTY50             | 24,231.85 | 24,078.30 | 0.64%  |
| BSE SENSEX          | 77,537.72 | 76,909.68 | 0.82%  |
| NIFTY MIDCAP 150    | 23,388.80 | 23,305.60 | 0.36%  |
| NIFTY SMALL CAP 250 | 18,338.60 | 18,232.00 | 0.58%  |
| NIFTY AUTO          | 29,301.75 | 29,185.40 | 0.40%  |
| NIFTY BANK          | 57,495.90 | 57,239.75 | 0.45%  |
| NIFTY FMCG          | 47,863.25 | 47,473.90 | 0.82%  |
| NIFTY HEALTHCARE    | 16,465.15 | 16,412.80 | 0.32%  |
| NIFTY INFO-TECH     | 30,673.05 | 30,433.05 | 0.79%  |
| NIFTY DEFENCE       | 9,801.15  | 9,819.45  | -0.19% |
| NIFTY METAL         | 13,060.25 | 13,023.25 | 0.28%  |
| NIFTY OIL AND GAS   | 11,178.15 | 11,176.90 | 0.01%  |
| BSE PSU             | 20,679.39 | 20,656.49 | 0.11%  |
| NIFTY PSE           | 9,743.15  | 9,750.85  | -0.08% |
| NIFTY 10Y G-SEC     | 2,679.19  | 2,678.79  | 0.01%  |

| GLOBAL INDICES             | CLOSE     | P.CLOSE   | CHANGE |
|----------------------------|-----------|-----------|--------|
| USA MARKETS                |           |           |        |
| DOW JONES                  | 53,463.05 | 53,343.40 | 0.22%  |
| S&P 500                    | 7,707.98  | 7,691.76  | 0.21%  |
| NASDAQ                     | 29,426.02 | 29,490.96 | -0.22% |
| EUROPEAN MARKETS           |           |           |        |
| UK - FTSE100               | 10,728.30 | 10,743.35 | -0.14% |
| FRANCE - CAC               | 8,480.89  | 8,501.91  | -0.25% |
| GERMANY - DAX              | 25,990.33 | 26,091.33 | -0.39% |
| ASIAN MARKETS              |           |           |        |
| JAPAN - NIKKEI 225         | 66,216.79 | 65,326.42 | 1.36%  |
| CHINA - SHANGHAI COMPOSITE | 3,903.72  | 3,894.42  | 0.24%  |
| HONG KONG - HANG SENG      | 25,698.49 | 25,495.07 | 0.80%  |
| SINGAPORE - STRAITS TIMES  | 5,671.91  | 5,694.24  | -0.39% |



## MACROS

|                                            |             |                                      |        |
|--------------------------------------------|-------------|--------------------------------------|--------|
| Real GDP Growth Rate - 2026-27 (Projected) | 6.70%       | Repo Rate                            | 5.25%  |
| CPI Inflation - 2026-27 (Projected)        | 5.00%       | India Government 10Y Bond Yield      | 6.86%  |
| Market Capitalisation (in ₹ cr)            | 4,90,05,870 | Spot Foreign Exchange Rate (INR/USD) | 95.71  |
| Investor Accounts (in cr)                  | 23.44       | Foreign Exchange Reserves (in \$ Bn) | 707.00 |

## DERIVATIVES

|                               | 27-08-2026 | 24-09-2026 | 29-10-2026 |
|-------------------------------|------------|------------|------------|
| Sensex Futures                | 77,790     | 78,245     | 78,807     |
|                               | 25-08-2026 | 29-09-2026 | 27-10-2026 |
| NIFTY50 Futures               | 24,291     | 24,399     | 24,515     |
|                               | Sep-26     | Nov-26     | Feb-27     |
| Brent Futures (\$ per barrel) | 93.81      | 88.98      | 83.35      |
|                               | 1 Month    | 3 Months   | 12 Months  |
| INR/USD Forward Rate          | 95.93      | 96.38      | 98.39      |

## MARKET SIGNALS

- 1) The BSE Sensex ended 628.04 points, or 0.82%, higher at 77,537.72, while the Nifty 50 settled at 24,231.85, gained 153.55 points, or 0.64%.
- 2) DII bought equities worth ₹3,974 Cr. FII bought equities worth of ₹408 Cr on Wednesday.
- 3) SBI Research report expects India's retail inflation to rise to 4.7% in August from 4.45% in July.
- 4) India's crude import bill rose 56.5% to \$63.4 billion during April-July FY27, while import volumes remained broadly stable at 81.9 million tonnes.
- 5) MCX gold October futures rose 0.33% up at ₹1,58,521 per 10 grams, while MCX silver September futures gained 1.29% to ₹2,39,850 per kg.