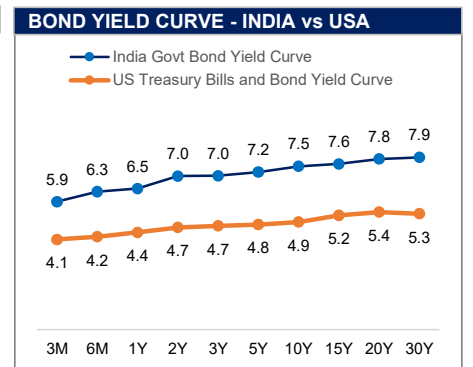
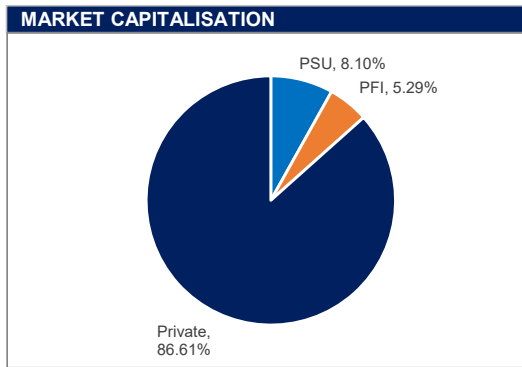
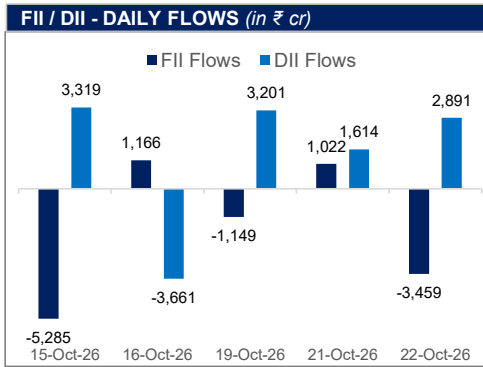




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,600.00	22,687.65	-0.39%
BSE SENSEX	73,123.83	73,249.39	-0.17%
NIFTY MIDCAP 150	20,592.75	21,028.65	-2.07%
NIFTY SMALL CAP 250	16,385.15	16,856.20	-2.79%
NIFTY AUTO	24,862.30	25,011.50	-0.60%
NIFTY BANK	54,287.35	54,925.70	-1.16%
NIFTY FMCG	42,680.70	43,105.45	-0.99%
NIFTY HEALTHCARE	15,387.00	15,515.25	-0.83%
NIFTY INFO-TECH	31,995.50	32,081.25	-0.27%
NIFTY DEFENCE	8,561.20	8,789.70	-2.60%
NIFTY METAL	11,478.20	11,798.35	-2.71%
NIFTY OIL AND GAS	10,380.55	10,445.65	-0.62%
BSE PSU	18,736.42	19,084.32	-1.82%
NIFTY PSE	8,885.75	9,034.35	-1.64%
NIFTY 10Y G-SEC	2,598.11	2,600.28	-0.08%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,867.98	52,856.09	0.02%
S&P 500	7,663.43	7,757.17	-1.21%
NASDAQ	28,958.69	29,822.52	-2.90%
EUROPEAN MARKETS			
UK - FTSE100	10,662.63	10,725.03	-0.58%
FRANCE - CAC	7,751.39	7,811.26	-0.77%
GERMANY - DAX	25,145.68	25,371.75	-0.89%
ASIAN MARKETS			
JAPAN - NIKKEI 225	62,693.16	62,907.84	-0.34%
CHINA - SHANGHAI COMPOSITE	3,690.48	3,658.03	0.89%
HONG KONG - HANG SENG	23,093.37	22,934.68	0.69%
SINGAPORE - STRAITS TIMES	5,422.16	5,415.14	0.13%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.47%
Market Capitalisation (in ₹ cr)	4,59,25,737	Spot Foreign Exchange Rate (INR/USD)	94.94
Investor Accounts (in cr)	24.06	Foreign Exchange Reserves (in \$ Bn)	726.03

DERIVATIVES

	29-10-2026	26-11-2026	31-12-2026
Sensex Futures	73,150	73,660	74,097
	27-10-2026	23-11-2026	29-12-2026
NIFTY50 Futures	22,585	22,675	22,807
	Nov-26	Jan-27	Apr-27
Brent Futures (\$ per barrel)	114.30	105.47	97.15
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.65	96.38	99.09

MARKET SIGNALS

- The BSE Sensex ended 125.56 points, or 0.17%, lower at 73,123.83, while the Nifty 50 settled at 22,600.00, falling 87.65 points, or 0.39%.
- DII bought equities worth ₹2,891 Cr. FII sold equities worth of ₹3,459 Cr on Thursday.
- India's benchmark 10-year government bond yield rose to 7.48%, pushing the spread over the US 10-year Treasury yield to around 251 bps, its highest level in four months.
- The HSBC Flash India Composite Output Index, which tracks the combined output of the manufacturing and services sectors, rose to 56.7 in October from 55.9 in September.
- India's copper demand rose 12% to 2,100 KT in FY26, driven by infrastructure, automotive and construction, with infrastructure demand increasing 29% y-o-y.