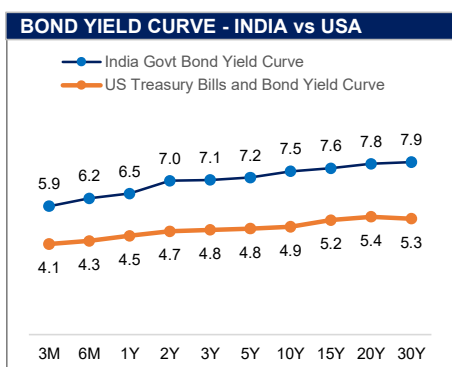
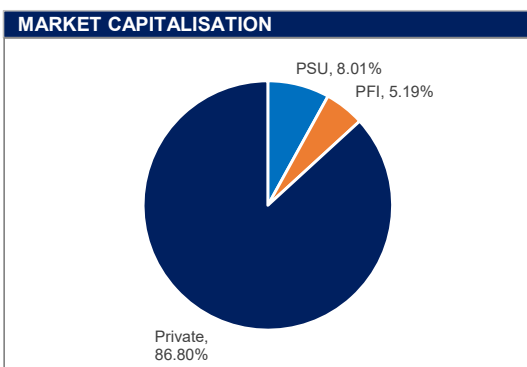
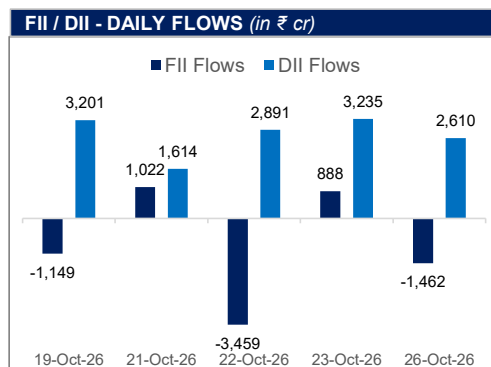




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,749.75	22,753.20	-0.02%
BSE SENSEX	73,598.67	73,606.75	-0.01%
NIFTY MIDCAP 150	21,003.15	20,812.25	0.92%
NIFTY SMALL CAP 250	16,933.70	16,570.50	2.19%
NIFTY AUTO	25,340.80	24,970.75	1.48%
NIFTY BANK	53,974.90	54,366.70	-0.72%
NIFTY FMCG	43,118.20	42,800.75	0.74%
NIFTY HEALTHCARE	15,917.60	15,658.70	1.65%
NIFTY INFO-TECH	32,189.45	32,273.05	-0.26%
NIFTY DEFENCE	8,819.90	8,661.95	1.82%
NIFTY METAL	11,806.70	11,731.55	0.64%
NIFTY OIL AND GAS	10,536.00	10,520.95	0.14%
BSE PSU	18,955.89	18,898.92	0.30%
NIFTY PSE	9,048.60	8,984.95	0.71%
NIFTY 10Y G-SEC	2,596.15	2,595.83	0.01%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,361.58	52,215.16	0.28%
S&P 500	7,676.77	7,623.68	0.70%
NASDAQ	29,273.40	28,957.53	1.09%
EUROPEAN MARKETS			
UK - FTSE100	10,692.88	10,767.33	-0.69%
FRANCE - CAC	7,878.35	7,847.32	0.40%
GERMANY - DAX	25,470.28	25,410.84	0.23%
ASIAN MARKETS			
JAPAN - NIKKEI 225	63,268.37	62,189.65	1.73%
CHINA - SHANGHAI COMPOSITE	3,648.30	3,697.52	-1.33%
HONG KONG - HANG SENG	23,041.32	23,211.81	-0.73%
SINGAPORE - STRAITS TIMES	5,397.03	5,415.91	-0.35%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.44%
Market Capitalisation (in ₹ cr)	4,60,58,303	Spot Foreign Exchange Rate (INR/USD)	95.12
Investor Accounts (in cr)	24.06	Foreign Exchange Reserves (in \$ Bn)	721.02

DERIVATIVES

	29-10-2026	26-11-2026	31-12-2026
Sensex Futures	73,556	74,052	74,622
	27-10-2026	23-11-2026	29-12-2026
NIFTY50 Futures	22,748	22,808	22,959
	Nov-26	Jan-27	Apr-27
Brent Futures (\$ per barrel)	114.67	105.72	97.74
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.70	96.55	99.03

MARKET SIGNALS

- 1) The BSE Sensex ended 8.08 points, or 0.01%, lower at 73,598.67, while the Nifty 50 settled at 22,749.75, falling 3.45 points, or 0.02%.
- 2) DII bought equities worth ₹2,610 Cr. FII sold equities worth of ₹1,462 Cr on Monday.
- 3) Net profits of the Nifty-50 Index is projected to grow 18% in FY2027E and 13% in FY2028E, according to a report by Kotak Institutional Equities.
- 4) World Gold Council data showed that investors across the world redeemed \$3.01 billion, while investments were \$1.80 billion.
- 5) India's petroleum export earnings surged by nearly 50% y-o-y in rupee terms to 2.59 lakh crores during Apr-Sept, according to data from the Ministry of Petroleum and Natural Gas.