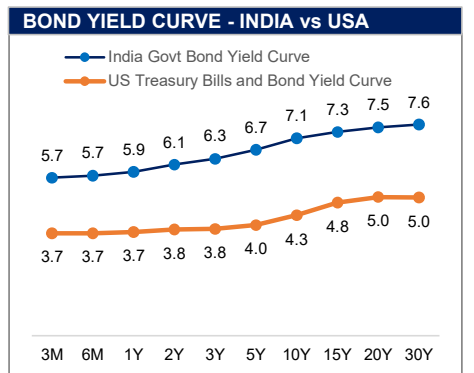
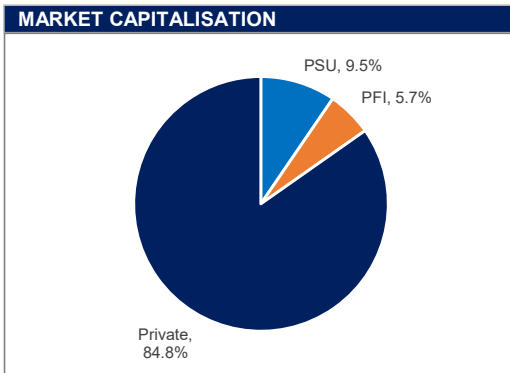
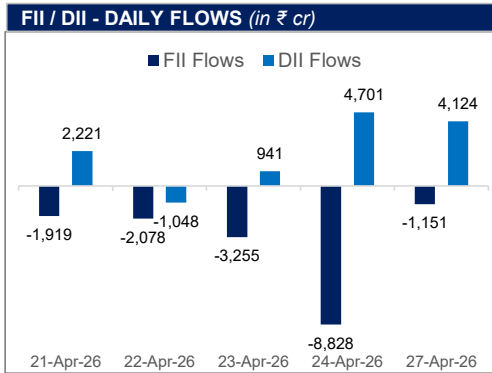




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,995.70	24,092.70	-0.40%	USA MARKETS			
BSE SENSEX	76,886.91	77,303.63	-0.54%	DOW JONES	49,167.79	49,230.71	-0.13%
NIFTY MIDCAP 150	22,220.75	22,198.45	0.10%	S&P 500	7,173.91	7,165.08	0.12%
NIFTY SMALL CAP 250	16,721.85	16,713.55	0.05%	NASDAQ	27,305.68	27,303.67	0.01%
NIFTY AUTO	25,790.35	26,053.15	-1.01%	EUROPEAN MARKETS			
NIFTY BANK	55,400.35	56,264.30	-1.54%	UK - FTSE100	10,366.38	10,321.09	0.44%
NIFTY FMCG	50,882.75	51,046.50	-0.32%	FRANCE - CAC	8,160.28	8,141.92	0.23%
NIFTY HEALTHCARE	14,904.45	14,921.70	-0.12%	GERMANY - DAX	24,118.52	24,083.53	0.15%
NIFTY INFO-TECH	28,959.90	29,159.15	-0.68%	ASIAN MARKETS			
NIFTY DEFENCE	8,913.25	8,903.35	0.11%	JAPAN - NIKKEI 225	59,917.46	60,537.36	-1.02%
NIFTY METAL	13,046.45	12,980.85	0.51%	CHINA - SHANGHAI COMPOSITE	4,078.64	4,086.34	-0.19%
NIFTY OIL AND GAS	11,686.75	11,508.35	1.55%	HONG KONG - HANG SENG	25,679.78	25,925.65	-0.95%
BSE PSU	22,238.49	22,282.90	-0.20%	SINGAPORE - STRAITS TIMES	4,887.69	4,892.73	-0.10%
NIFTY PSE	10,766.30	10,689.00	0.72%				
NIFTY 10Y G-SEC	2,609.99	2,605.79	0.16%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.90%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	4.60%	India Government 10Y Bond Yield	6.98%
Market Capitalisation (in ₹ cr)	4,67,26,255.21	Spot Foreign Exchange Rate (INR/USD)	94.55
Investor Accounts (in cr)	22.45	Foreign Exchange Reserves (in \$ Bn)	703.31

DERIVATIVES

	30-04-2026	27-05-2026	25-06-2026
Sensex Futures	76,947	77,421	77,842
	28-04-2026	26-05-2026	30-06-2026
NIFTY50 Futures	23,995	24,081	24,210
	May-26	Jul-26	Oct-26
Brent Futures (\$ per barrel)	111.40	99.27	89.85
	1 Month	3 Months	12 Months
INR/USD Forward Rate	94.77	95.26	97.31

- MARKET SIGNALS**
- The BSE Sensex dropped 416.72 points, or 0.54%, to end at 76,886.91, while the Nifty 50 ended at 23,995.70, down 97.00 points, or 0.40%.
 - DII bought equities worth ₹4,124 Cr. FII sold equities worth of ₹1,151 Cr on Monday.
 - India and New Zealand have signed a free trade agreement aimed at boosting bilateral trade through lower tariffs and improved market access.
 - India's digital public infrastructure (DPI) initiatives are already contributing nearly 1% of GDP and could reach 4% by 2030, acc to a report by the NITI Aayog report.
 - India ranked as the fifth-largest military spender in the world in 2025, with defence expenditure rising 8.9% to \$92.1 bn, acc to a report by the Stockholm International Peace Research Institute (SIPRI).