निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

28 August 2026

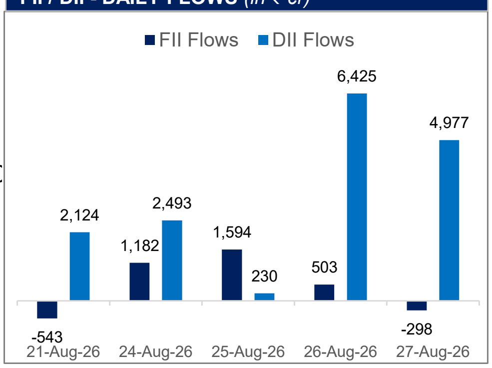
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

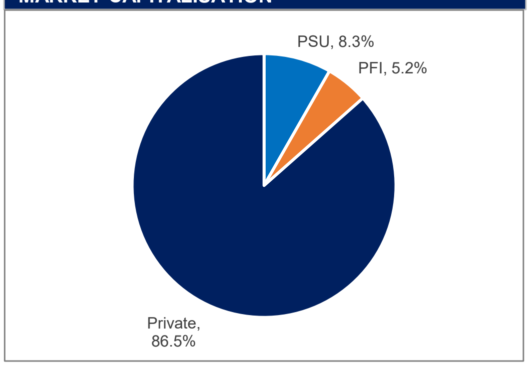
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,175.65	24,090.85	*0.35%*
BSE SENSEX	77,264.51	76,933.59	*0.43%*
NIFTY MIDCAP 150	23,507.15	23,508.30	*-0.005%*
NIFTY SMALL CAP 250	18,496.15	18,432.75	*0.34%*
NIFTY AUTO	28,851.80	28,883.50	*-0.11%*
NIFTY BANK	57,496.30	57,509.95	*-0.02%*
NIFTY FMCG	46,815.00	47,030.45	*-0.46%*
NIFTY HEALTHCARE	16,798.50	16,707.70	*0.54%*
NIFTY INFO-TECH	31,281.70	30,221.15	*3.51%*
NIFTY DEFENCE	9,751.65	9,802.35	*-0.52%*
NIFTY METAL	13,525.35	13,425.20	*0.75%*
NIFTY OIL AND GAS	11,067.70	11,060.65	*0.06%*
BSE PSU	20,651.42	20,590.29	*0.30%*
NIFTY PSE	9,689.25	9,701.55	*-0.13%*
NIFTY 10Y G-SEC	2,671.20	2,677.39	*-0.23%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,569.44	53,463.88	*0.20%*
S&P 500	7,730.99	7,675.70	*0.72%*
NASDAQ	29,641.56	29,224.52	*1.43%*
EUROPEAN MARKETS			
UK - FTSE100	10,817.79	10,792.54	*0.23%*
FRANCE - CAC	8,403.91	8,319.87	*1.01%*
GERMANY - DAX	26,530.47	26,367.24	*0.62%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	66,405.56	66,131.98	*0.41%*
CHINA - SHANGHAI COMPOSITE	3,952.18	3,956.57	*-0.11%*
HONG KONG - HANG SENG	25,584.79	25,565.74	*0.07%*
SINGAPORE - STRAITS TIMES	5,699.93	5,684.12	*0.28%*

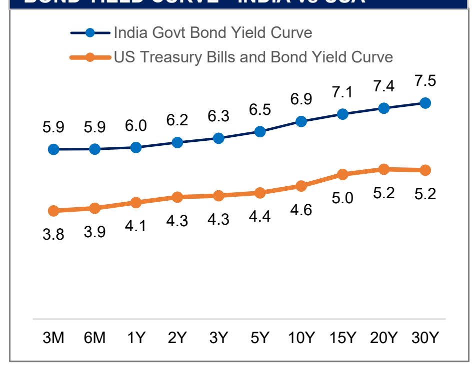
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,93,05,128
Investor Accounts (in cr)	23.44
Repo Rate	5.25%
India Government 10Y Bond Yield	6.91%
Spot Foreign Exchange Rate (INR/USD)	95.39
Foreign Exchange Reserves (in $ Bn)	716.91

DERIVATIVES

	24-09-2026	**29-10-2026**	**26-11-2026**
Sensex Futures	77,958	78,558	#N/A
	29-09-2026	**27-10-2026**	**23-11-2026**
NIFTY50 Futures	24,349	24,461	24,578
	Sep-26	**Nov-26**	**Feb-27**
Brent Futures ($ per barrel)	89.63	85.89	80.64
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.58	96.07	98.15

MARKET SIGNALS

1) The BSE Sensex ended 330.92 points, or 0.43%, higher at 77,264.51, while the Nifty 50 settled at 24,175.65, gained 84.80 points, or 0.35%.

2) DII bought equities worth ₹4,977 Cr. FII sold equities worth of ₹298 Cr on Thursday.

3) S&P Global affirms India’s ‘BBB’ sovereign credit rating with a stable outlook,citing strong economic fundamentals and growth momentum.

4) India Ratings revises FY27 bank credit growth forecast to 15%, with higher expected credit loss (ECL) provisioning expected to influence profitability.

5) Capital raising in India reaches FY27 monthly high of ₹1.92 Lakh Crore in July, supported by robust equity fundraising and Increased IPO activity, acc to SEBI bulletin.