निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

28 September 2026

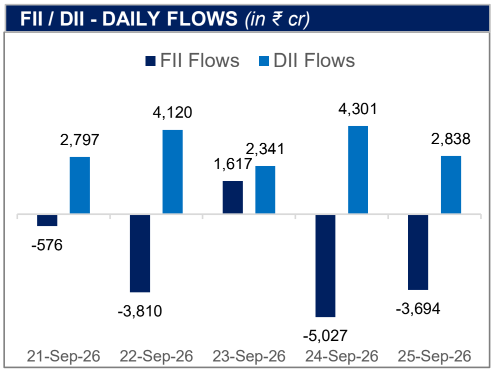
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

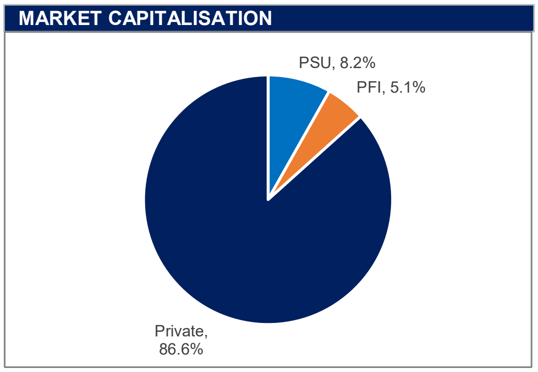
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,780.25	23,140.50	-1.56%
BSE SENSEX	72,771.72	73,895.74	-1.52%
NIFTY MIDCAP 150	22,071.30	22,437.00	-1.63%
NIFTY SMALL CAP 250	17,863.20	18,158.90	-1.63%
NIFTY AUTO	26,525.05	26,967.90	-1.64%
NIFTY BANK	54,471.65	55,580.40	-1.99%
NIFTY FMCG	45,264.35	45,941.30	-1.47%
NIFTY HEALTHCARE	16,537.15	16,678.55	-0.85%
NIFTY INFO-TECH	28,086.50	28,160.90	-0.26%
NIFTY DEFENCE	9,231.20	9,401.65	-1.81%
NIFTY METAL	12,854.40	13,087.15	-1.78%
NIFTY OIL AND GAS	10,660.60	10,862.15	-1.86%
BSE PSU	19,608.82	20,027.65	-2.09%
NIFTY PSE	9,390.30	9,572.85	-1.91%
NIFTY 10Y G-SEC	2,645.48	2,645.37	0.00%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	51,828.62	51,349.98	0.93%
S&P 500	7,743.41	7,704.13	0.51%
NASDAQ	30,608.13	30,478.86	0.42%
EUROPEAN MARKETS			
UK - FTSE100	10,727.05	10,695.25	0.30%
FRANCE - CAC	8,089.08	8,077.80	0.14%
GERMANY - DAX	25,419.57	25,408.64	0.04%
ASIAN MARKETS			
JAPAN - NIKKEI 225	65,877.62	66,364.20	-0.73%
CHINA - SHANGHAI COMPOSITE	3,823.62	3,888.37	-1.67%
HONG KONG - HANG SENG	24,642.51	24,510.09	0.54%
SINGAPORE - STRAITS TIMES	5,729.02	5,711.12	0.31%

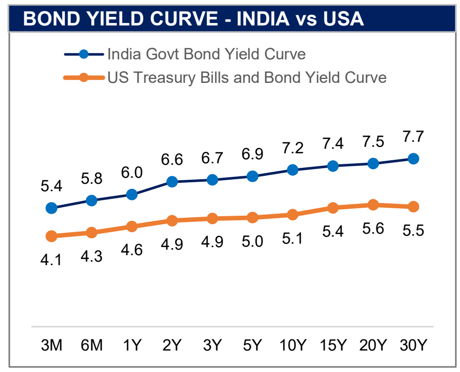
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,83,25,067.26
Investor Accounts (in cr)	23.77
Repo Rate	5.25%
India Government 10Y Bond Yield	7.18%
Spot Foreign Exchange Rate (INR/USD)	95.99
Foreign Exchange Reserves (in $ Bn)	765.90

DERIVATIVES

	29-10-2026	**26-11-2026**	**31-12-2026**
Sensex Futures	73,429	74,006	74,640
	29-09-2026	**27-10-2026**	**23-11-2026**
NIFTY50 Futures	22,826	22,910	23,030
	Oct-26	**Dec-26**	**Mar-27**
Brent Futures ($ per barrel)	108.67	97.14	90.55
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	96.25	96.80	99.20

MARKET SIGNALS

1) The BSE Sensex ended 1124.02 points, or 1.52%, lower at 72,771.72, while the Nifty 50 settled at 22,780.25, falling 360.25 points, or 1.56%.

2) DII bought equities worth ₹2,838 Cr. FII sold equities worth of ₹3,694 Cr on Friday.

3) India's forex reserves fell $14.88 billion to $765.90 billion for the week ended 18 September.

4) India's capital markets revenue pool is expected to grow at a 16% compound annual growth rate between FY26 and FY30, according to Macquarie Research.

5) On the MCX, December gold futures fell ₹3,171 (2.07%) to ₹1.50 lakh per 10 gm, while silver declined ₹6,477 (2.76%) to ₹2.28 lakh per kg.