निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

29 July 2026

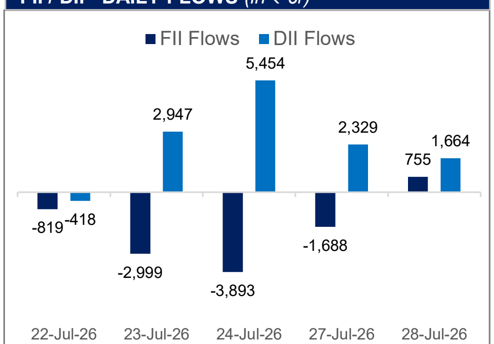
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

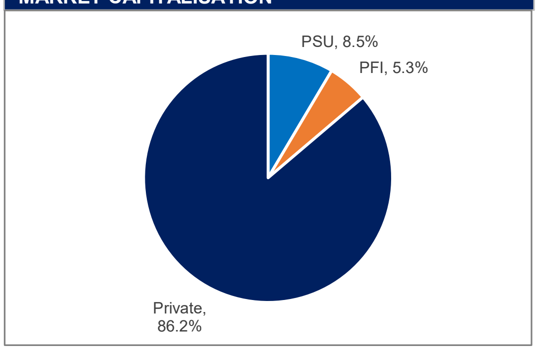
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,250.20	23,985.35	*1.10%*
BSE SENSEX	77,654.60	76,765.92	*1.16%*
NIFTY MIDCAP 150	23,123.70	22,931.45	*0.84%*
NIFTY SMALL CAP 250	17,978.05	17,741.45	*1.33%*
NIFTY AUTO	27,825.95	27,843.90	*-0.06%*
NIFTY BANK	57,205.90	56,755.60	*0.79%*
NIFTY FMCG	49,690.65	48,881.20	*1.66%*
NIFTY HEALTHCARE	16,696.30	16,497.70	*1.20%*
NIFTY INFO-TECH	31,123.10	30,418.35	*2.32%*
NIFTY DEFENCE	9,221.30	9,215.20	*0.07%*
NIFTY METAL	12,686.80	12,400.25	*2.31%*
NIFTY OIL AND GAS	11,076.30	11,067.85	*0.08%*
BSE PSU	20,525.73	20,492.92	*0.16%*
NIFTY PSE	9,875.35	9,878.85	*-0.04%*
NIFTY 10Y G-SEC	2,676.84	2,677.69	*-0.03%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,747.32	52,210.08	*1.03%*
S&P 500	7,428.78	7,413.18	*0.21%*
NASDAQ	27,763.13	28,039.21	*-0.98%*
EUROPEAN MARKETS			
UK - FTSE100	10,893.88	10,871.02	*0.21%*
FRANCE - CAC	8,405.77	8,458.78	*-0.63%*
GERMANY - DAX	25,412.66	25,464.01	*-0.20%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	61,434.19	62,364.92	*-1.49%*
CHINA - SHANGHAI COMPOSITE	3,828.47	3,813.32	*0.40%*
HONG KONG - HANG SENG	25,807.92	25,310.85	*1.96%*
SINGAPORE - STRAITS TIMES	5,713.19	5,616.11	*1.73%*

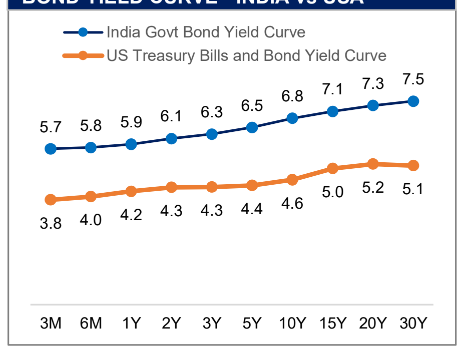
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%
CPI Inflation - 2026-27 (Projected)	5.10%
Market Capitalisation (in ₹ cr)	4,79,07,917
Investor Accounts (in cr)	23.15
Repo Rate	5.25%
India Government 10Y Bond Yield	6.80%
Spot Foreign Exchange Rate (INR/USD)	95.65
Foreign Exchange Reserves (in $ Bn)	676.24

DERIVATIVES

	30-07-2026	**27-08-2026**	**24-09-2026**
Sensex Futures	77,658	77,945	78,409
	25-08-2026	**29-09-2026**	**27-10-2026**
NIFTY50 Futures	24,303	24,419	24,567
	Aug-26	**Oct-26**	**Jan-27**
Brent Futures ($ per barrel)	87.78	82.96	78.90
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.91	96.40	98.44

MARKET SIGNALS

1) The BSE Sensex ended 888.68 points, or 1.16%, higher at 77,654.60, while the Nifty 50 settled at 24,250.20, gained 264.85 points, or 1.10%.

2) DII bought equities worth ₹1,664 Cr. FII bought equities worth of ₹755 Cr on Tuesday.

3) India's portfolio management services (PMS) industry recorded a sharp jump in net inflows to ₹3,54,755 crore in June 2026, recovering from ₹4,085 crore in May.

4) India’s industrial output surged to a 23-month high with 7.3% growth in June from 5% in May, driven by manufacturing and electricity sectors.

5) MCX gold traded around Rs 1,41,500 per 10 grams, while MCX silver remained above the Rs 2,16,700 per kg level.