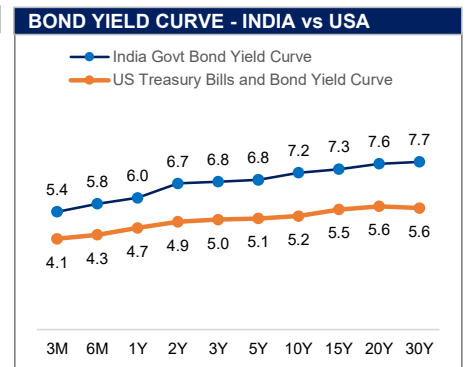
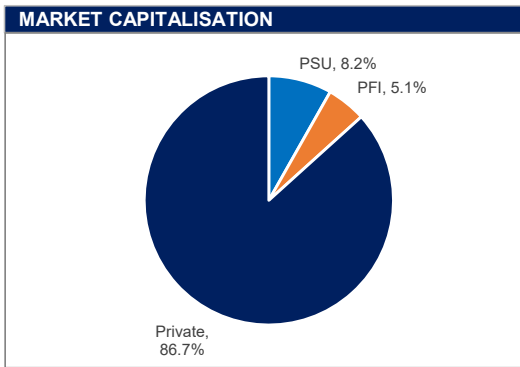
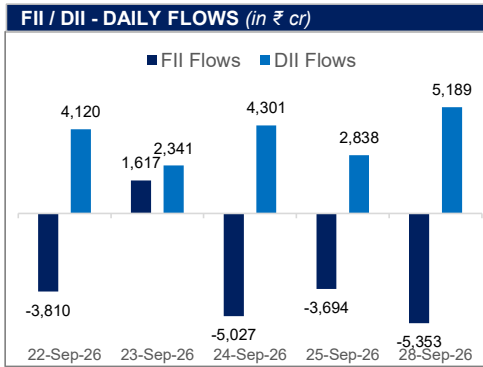




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,716.20	22,780.25	-0.28%
BSE SENSEX	72,529.07	72,771.72	-0.33%
NIFTY MIDCAP 150	21,853.30	22,071.30	-0.99%
NIFTY SMALL CAP 250	17,747.25	17,863.20	-0.65%
NIFTY AUTO	26,173.35	26,525.05	-1.33%
NIFTY BANK	54,259.95	54,471.65	-0.39%
NIFTY FMCG	44,790.30	45,264.35	-1.05%
NIFTY HEALTHCARE	16,562.65	16,537.15	0.15%
NIFTY INFO-TECH	27,670.00	28,086.50	-1.48%
NIFTY DEFENCE	9,139.65	9,231.20	-0.99%
NIFTY METAL	12,954.45	12,854.40	0.78%
NIFTY OIL AND GAS	10,567.65	10,660.60	-0.87%
BSE PSU	19,545.97	19,608.82	-0.32%
NIFTY PSE	9,343.70	9,390.30	-0.50%
NIFTY 10Y G-SEC	2,633.54	2,645.48	-0.45%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	51,481.51	51,828.62	-0.67%
S&P 500	7,683.69	7,743.41	-0.77%
NASDAQ	30,276.81	30,608.13	-1.08%
EUROPEAN MARKETS			
UK - FTSE100	10,722.51	10,684.88	0.35%
FRANCE - CAC	8,090.81	8,078.48	0.15%
GERMANY - DAX	25,512.29	25,374.42	0.54%
ASIAN MARKETS			
JAPAN - NIKKEI 225	65,481.27	65,877.62	-0.60%
CHINA - SHANGHAI COMPOSITE	3,830.45	3,823.62	0.18%
HONG KONG - HANG SENG	24,523.57	24,642.51	-0.48%
SINGAPORE - STRAITS TIMES	5,714.84	5,729.02	-0.25%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.00%	India Government 10Y Bond Yield	7.17%
Market Capitalisation (in ₹ cr)	4,75,43,563	Spot Foreign Exchange Rate (INR/USD)	95.99
Investor Accounts (in cr)	23.77	Foreign Exchange Reserves (in \$ Bn)	765.90

DERIVATIVES

	29-10-2026	26-11-2026	31-12-2026
Sensex Futures	73,329	73,875	74,333
	29-09-2026	27-10-2026	23-11-2026
NIFTY50 Futures	22,715	22,893	23,007
	Oct-26	Dec-26	Mar-27
Brent Futures (\$ per barrel)	105.11	94.23	88.79
	1 Month	3 Months	12 Months
INR/USD Forward Rate	96.23	96.78	99.15

MARKET SIGNALS

- 1) The BSE Sensex ended 242.65 points, or 0.33%, lower at 72,529.07, while the Nifty 50 settled at 22,716.20, falling 64.05 points, or 0.28%.
- 2) DII bought equities worth ₹5,189 Cr. FII sold equities worth of ₹5,353 Cr on Monday.
- 3) India's Index of Industrial Production grew 8% y-o-y in August 2026, led by 9% growth in Manufacturing and 12.3% growth in Electricity & Gas Supply.
- 4) NRI deposits rose 678.2% y-o-y to \$36.24 billion during April-July FY27, from \$4.66 billion in FY26, driven by strong FCNR(B) inflows, according to RBI data.
- 5) Brent crude futures were up \$1.65, or 1.57%, at \$107 a barrel, while US West Texas Intermediate crude rose \$1.29, or 1.40%, to \$94 a barrel.