निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

30 October 2026

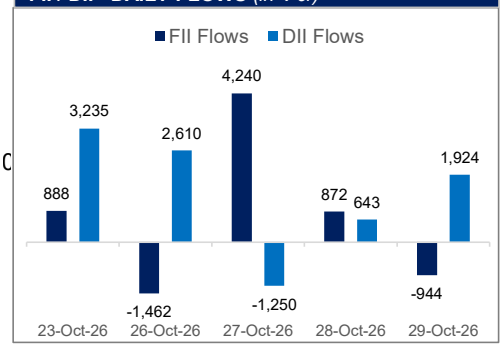
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

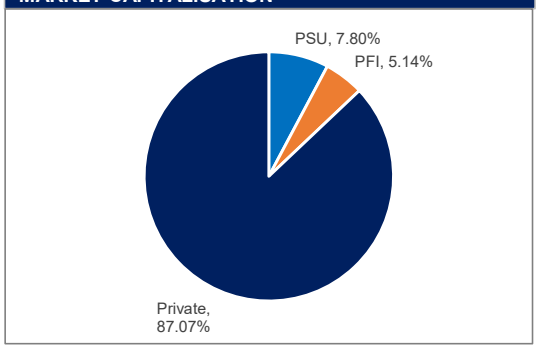
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,053.10	22,936.75	*0.51%*
BSE SENSEX	74,459.53	74,151.04	*0.42%*
NIFTY MIDCAP 150	21,047.50	21,245.30	*-0.93%*
NIFTY SMALL CAP 250	16,764.55	17,101.10	*-1.97%*
NIFTY AUTO	25,422.70	25,645.60	*-0.87%*
NIFTY BANK	54,686.95	54,909.65	*-0.41%*
NIFTY FMCG	43,609.20	43,882.95	*-0.62%*
NIFTY HEALTHCARE	16,449.55	16,193.90	*1.58%*
NIFTY INFO-TECH	32,606.90	31,866.40	*2.32%*
NIFTY DEFENCE	8,704.45	8,882.90	*-2.01%*
NIFTY METAL	11,784.90	11,848.45	*-0.54%*
NIFTY OIL AND GAS	10,303.25	10,352.40	*-0.47%*
BSE PSU	19,037.43	19,231.11	*-1.01%*
NIFTY PSE	9,075.35	9,097.10	*-0.24%*
NIFTY 10Y G-SEC	2,614.13	2,604.97	*0.35%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,342.56	52,475.10	*-0.25%*
S&P 500	7,720.39	7,743.98	*-0.30%*
NASDAQ	29,402.51	29,813.16	*-1.38%*
EUROPEAN MARKETS			
UK - FTSE100	10,735.76	10,722.07	*0.13%*
FRANCE - CAC	7,972.30	7,970.00	*0.03%*
GERMANY - DAX	25,910.04	26,039.68	*-0.50%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	63,290.11	64,659.47	*-2.12%*
CHINA - SHANGHAI COMPOSITE	3,599.02	3,651.43	*-1.44%*
HONG KONG - HANG SENG	23,294.42	22,958.65	*1.46%*
SINGAPORE - STRAITS TIMES	5,376.74	5,396.03	*-0.36%*

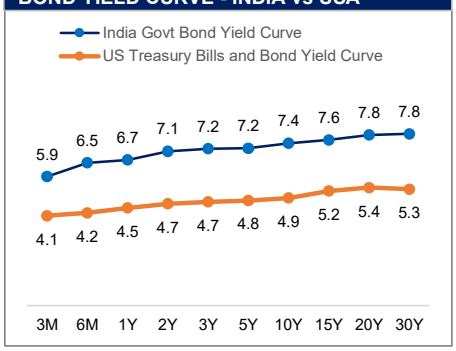
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.43%
Market Capitalisation (in ₹ cr)	47,834,757	**Spot Foreign Exchange Rate (INR/USD)**	94.96
Investor Accounts (in cr)	24.06	**Foreign Exchange Reserves (in $ Bn)**	721.02

DERIVATIVES

	26/11/2026	**31/12/2026**	**28/01/2027**
Sensex Futures	74,790	75,284	#N/A
	23/11/2026	**29/12/2026**	**25/01/2027**
NIFTY50 Futures	23,102	23,245	23,350
	Nov-26	**Jan-27**	**Apr-27**
Brent Futures ($ per barrel)	117.38	109.36	100.51
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.48	96.37	99.00

MARKET SIGNALS

1) The BSE Sensex ended 308.49 points, or 0.42%, higher at 74,459.53, while the Nifty 50 settled at 23,053.10, up 116.35 points, or 0.51%.

2) DII bought equities worth ₹1,924 Cr. FII sold equities worth of ₹944 Cr on Thursday.

3) India's services sector recorded broad-based growth in August, with 17 of the 19 tracked sectors expanding and 13 registering double-digit gains, acc to MoSPI data.

4) PE and VC investments reached $17.1 billion in the third quarter of 2026, marking a 46% increase compared to the $11.7 billion recorded in the same period last year.

5) India's diesel exports reached a 13-month high in October, with shipments touching nearly 750,000 barrels per day (bpd), according to data from Kpler.